

Week ending 21st April 2023.







**EQUITY MARKET
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	2,735.58	1,756.32	68,217.16	517,487	1.11M
Previous Week	2,682.85	1,797.77	67,166.52	3.75M	4.49M
Change	52.73	-41.45	1,050.64	-3.23M	-3.38M
YTD	11.93% ▲	-14.43% ▼			

The GSE Composite Index gained 52.73 points this week to 2,735.58 index-points (Year-to-date: 11.93%).

The market closed the week with four advancers and two decliners. Gains were recorded in Benso Palm Plantation (BOPP: +9.98%), Scancom PLC (MTNGH: +5.00%), Ghana Oil Company Limited (GOIL: +0.61%) and Total Energies Marketing company (TOTAL: +0.47%). Standard Chartered Bank (SCB: -9.94%) and SIC Insurance Company (SIC: -16.13%) were the decliners for the week. The benchmark composite index as a result surged 52.73 points to 2,735.58 index-points, which represents a year-to-date change of +11.93%. The Financial Stock Index on the other hand dropped by 41.45 points to 1,756.32 index points with a year-to-date change of -14.43%. By close of week, a total volume of 517,487 shares valued at GHS1,008,382.91 were exchanged in twenty-four (24) stocks. The market capitalization of the Ghana Stock Market is GHS 68,217.16 million.

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,735.58	11.93%
 Botswana (BGSMDC)	7,236.98	-6.64%
 Zimbabwe (ZSE ASI)	36,894.04	0.70%
 Kenya (NSE ASI)	107.84	-0.14
 Nigeria (NGSE ASI)	51,355.74	-0.02
 South Africa (JSE ASI)	77,910.96	-0.03

Source: Bloomberg

ADVANCER

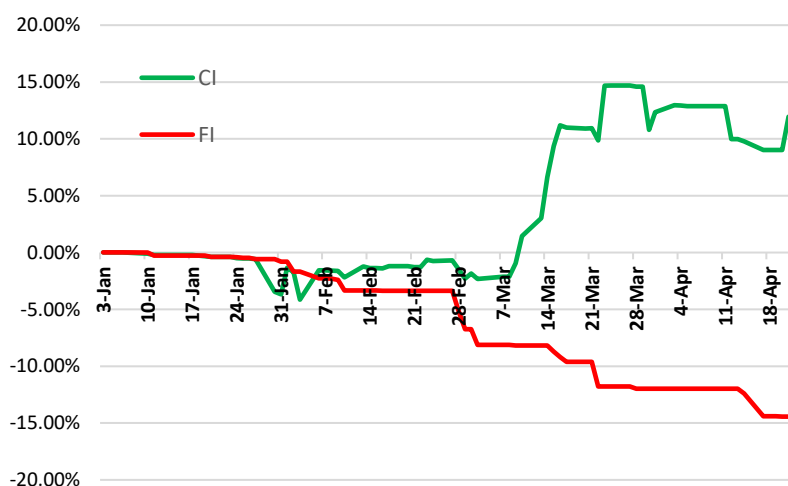
Ticker	Price (GH¢)	Week Change	YTD Change
BOPP	14.11	+9.98%	+86.44%
MTNGH	1.26	+5.00%	+43.18%
GOIL	1.65	+0.61%	-18.78%
TOTAL	6.42	+0.47%	+60.50%

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
SCB	15.40	-9.94%	-23.61%
SIC	0.26	-16.13%	-16.13%

TOP FIVE (5) TRADES

Ticker	Volume	Value (GH¢)
GCB	132,442	417,192.30
ETI	128,807	19,321.05
MTNGH	118,867	142,893.34
TOTAL	36,498	234,294.66
GOIL	21,702	35,761.40

GSE MARKET INDICES


PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.00	-0.25	4.01	4.00	3.29	3.98	4.01	1.73	0.00%
BOPP	14.11	84.44	14.11	7.65	6.67	7.29	7.80	1.98	0.00%
CAL	0.50	-23.08	0.65	0.50	0.75	0.74	0.68	1.68	0.00%
EGH	5.40	-18.67	6.64	5.40	6.97	6.63	6.64	2.72	0.00%
EGL	2.70	-15.63	3.20	2.70	3.25	3.20	3.20	5.09	0.00%
FML	1.06	-64.47	3.00	1.06	2.39	2.47	2.95	n.m	0.00%
GCB	3.15	-20.05	3.94	3.15	4.41	3.94	3.92	1.51	0.00%
GOIL	1.65	-4.07	1.72	1.65	1.78	1.74	1.72	4.82	0.00%
MTNGH	1.26	43.18	1.26	0.82	0.89	0.87	0.88	3.59	0.00%
SCB	15.40	-23.61	20.16	15.40	20.23	20.17	20.14	9.56	0.00%
SOGEH	0.62	-38.00	1.00	0.62	1.07	1.01	1.00	3.58	0.00%
TOTAL	6.42	60.50	6.42	4.00	4.12	4.02	4.01	2.77	0.00%

BIDS and ASK	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	-	-	4.01	17,967
Benso Palm Plantation PLC	8.80	1,042	9.65	1,454
CAL Bank PLC	-	-	0.56	113,164
Enterprise Group PLC	-	-	3.00	1,999
Ecobank Ghana PLC	-	-	6.40	2,352
Fan Milk PLC	-	-	2.50	7,515
GCB Bank PLC	-	-	3.51	4,551
Ghana Oil Company Limited	-	-	1.70	44,942
Scancom (MTNGH)	1.20	249,273	1.26	25,000
Standard Chartered Bank Gh. PLC	-	-	15.40	876
SIC Insurance Company Limited	-	-	0.26	100,000
Societe Generale Ghana PLC	0.60	16,260	0.62	16,394
TotalEnergies Marketing Ghana PLC	-	-	6.39	248
Trust Bank Gambia Limited	0.82	36,712	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	10.9441	10.9398	0.04%	-0.01%	-21.64%
POUND	13.5805	13.5900	-0.07%	0.23%	-24.07%
EURO	12.0139	12.0212	-0.06%	-0.22%	-23.87%
YEN	0.0815	0.0819	-0.49%	-0.37%	-20.32%
RENMINBI	1.5874	1.5923	-0.31%	0.11%	-21.91%

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Dec. 2022	27.00%
Inflation	Dec. 2022	54.10%
Reference rate	Apr. 2023	25.87%
91 Day Bill	21 st Apr.	19.86%
182 Day Bill	21 st Apr.	22.58%

Source: GSS, BOG, GAB

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