

Week ending 28th April 2023.
**EQUITY MARKET
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	2,741.46	1,758.28	68,278.45	917,967	1.11M
Previous Week	2,735.58	1,756.32	68,217.16	517,487	1.01M
Change	5.88	1.96	61.29	400,480	106,008.14
YTD	12.18% ▲	-14.34% ▼			

The GSE Composite Index surged 5.88 points this week to 2,741.46 index-points (Year-to-date: 12.18%).

The market closed the week with two advancers and one decliner, the positive trend is explained. (UNIL: +20.00%) and (GCB: +1.59%) were the advancers whereas (SIC: -3.85%) was the lone decliner for the week.







The benchmark composite index as a result gained 5.88 points to 2,741.46 index-points, which represents a year-to-date change of +12.18%.

The Financial Stock Index also capped 1.96 points to 1,758.28 index points with a year-to-date change of -14.34%.

By close of week, a total volume of 917,967 shares valued at GHS1,114,391.05 were exchanged in eighteen (18) stocks.

The market capitalization of the Ghana Stock Market is GHS 63,604.41 million.

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,741.46	-5.88
 Botswana (BGSMDC)	7,819.46	+1.20%
 Zimbabwe (ZSE ASI)	24,782.89	+27.13%
 Kenya (NSE ASI)	129.38	+1.50%
 Nigeria (NGSE ASI)	52,679.48	+2.79%
 South Africa (JSE ASI)	79,686.51	+9.09%

Source: Bloomberg

ADVANCER

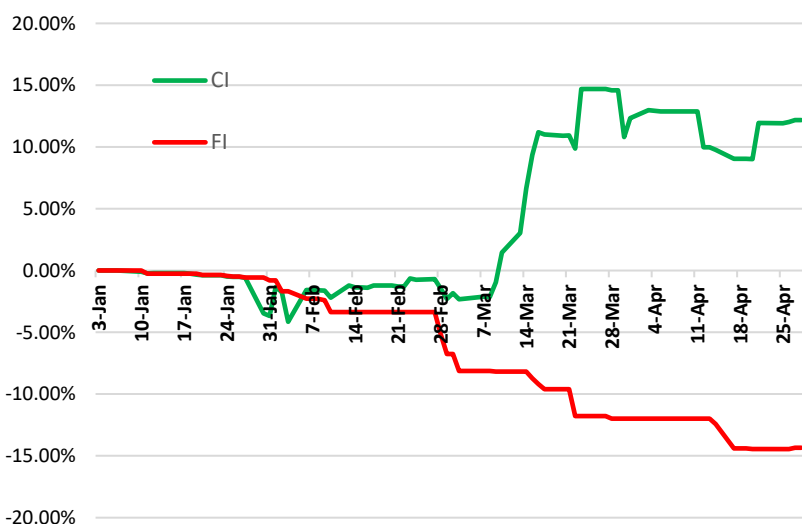
Ticker	Price (GH¢)	Week Change	YTD Change
BOPP	4.80	+20.00%	+23.71%
GCB	3.20	+1.59%	-18.78%

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
SIC	0.25	-3.85%	-19.35%

TOP FIVE (5) TRADES

Ticker	Volume	Value (GH¢)
MTNGH	561,942	708,046.92
ETI	143,220	21,483.00
SIC	73,892	18,473.00
GCB	50,714	162,254.40
GOIL	20,541	33892

GSE MARKET INDICES


PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.00	-0.25	4.01	4.00	3.29	3.98	4.01	1.73	0.00%
BOPP	9.65	26.14	9.65	7.65	6.67	7.29	7.80	1.98	0.00%
CAL	0.51	-21.54	0.65	0.51	0.75	0.74	0.68	1.68	0.00%
EGH	5.98	-9.94	6.64	5.98	6.97	6.63	6.64	2.72	0.00%
EGL	3.20	-	3.20	3.20	3.25	3.20	3.20	5.09	0.00%
FML	2.07	-31.00	3.00	2.07	2.39	2.47	2.95	n.m	0.00%
GCB	3.15	-20.05	3.94	3.15	4.41	3.94	3.92	1.51	0.00%
GOIL	1.68	-2.33	1.72	1.68	1.78	1.74	1.72	4.82	0.00%
MTNGH	0.92	4.55	0.92	0.82	0.89	0.87	0.88	3.59	0.00%
SCB	19.95	-1.04	20.16	19.95	20.23	20.17	20.14	9.56	0.00%
SOGEGH	0.90	-10.00	1.00	0.90	1.07	1.01	1.00	3.58	0.00%
TOTAL	4.57	14.25	4.57	4.00	4.12	4.02	4.01	2.77	0.00%

BIDS and ASK	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	-	-	4.01	17,967
Benso Palm Plantation PLC	8.80	1,042	9.65	1,454
CAL Bank PLC	-	-	0.56	113,164
Enterprise Group PLC	-	-	3.00	1,999
Ecobank Ghana PLC	-	-	6.40	2,352
Fan Milk PLC	-	-	2.50	7,515
GCB Bank PLC	-	-	3.51	4,551
Ghana Oil Company Limited	-	-	1.70	44,942
Scancom (MTNGH)	0.82	224	-	-
Standard Chartered Bank Gh. PLC	-	-	19.90	2,500
SIC Insurance Company Limited	-	-	0.31	30,000
Societe Generale Ghana PLC	-	-	1.00	186,265
TotalEnergies Marketing Ghana PLC	4.10	4,545	-	-
Trust Bank Gambia Limited	-	-	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	10.9516	10.9441	-0.07	-0.08	-21.69
POUND	13.7624	13.5805	1.34	-1.09	-25.07
EURO	12.0876	12.0139	0.61	-0.83	-24.34
YEN	0.0805	0.0815	-1.17	0.81	-19.38
RENMINBI	1.5837	1.5874	-0.23	0.34	21.72

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Dec. 2022	27.00%
Inflation	Dec. 2022	54.10%
Reference rate	Apr. 2023	25.87%
91 Day Bill	28 th Apr.	19.95%
182 Day Bill	28 th Apr.	22.71%

Source: GSS, BOG, GAB

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