

Week ending 26th May 2023.
**EQUITY MARKET
 SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	2,519.92	1,677.69	65,873.36	6,453,209	7,818,133.86
Previous Week	2,571.06	1,607.77	66,407.09	6,018,367	66,002,877.74
Change	-51.14	+69.92	-533.73	+434,842	-58,184,743.88
YTD	+3.11% ▲	-18.26% ▼			

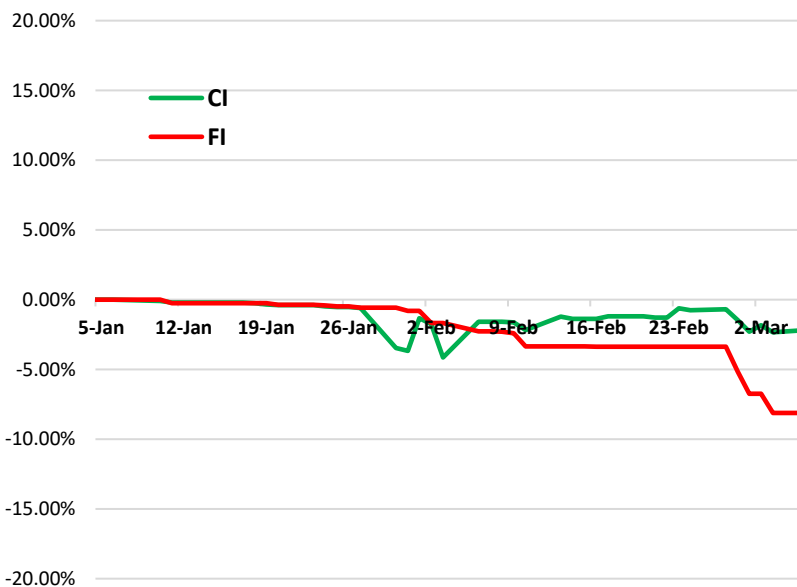
The GSE Composite Index moves down 51.14 points to 2,519.92 index-points (Year-to-date: +3.11%).







The Ghana stock market closed the week on a 50-day low after recording three (3) advancers and five (5) other decliners. The benchmark composite index as a result slides 51.14 points to 2,519.92 index-points, this represents a year-to-date return of +3.11%. The market is trading -1.54% below the average daily moving average of 2,559.43 index-points.

The Financial Stock Index on the other hand bagged 69.92 points this week to 1,677.69 index-points. The financial stock index is trading 10.84% below its average daily moving average of 1,881.58 index-points.

By close of week, a total volume of 6,453,209 shares valued at GHS7,818,133.86 were exchanged in twenty (20) stocks, with Scancom (MTNGH) trading the most volumes.

The market capitalization of the Ghana Stock Market is GHS 65,873.36 million.

GSE MARKET INDICES

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,519.92	+3.11%
 Botswana (BGSMD)	8,040.77	+4.07%
 Zimbabwe (ZSE ASI)	95,855.52	+391.72%
 Kenya (NSE ASI)	97.93	-23.17%
 Nigeria (NGSE ASI)	52,973.88	+3.36%
 South Africa (JSE ASI)	76,174.61	+4.28%

Source: Bloomberg

ADVANCER

Ticker	Price (GH¢)	Week Change	YTD Change
FML	1.30	+30.00%	-56.67%
UNIL	6.08	+4.83%	+56.70%
TOTAL	6.45	+0.31%	+61.25%

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
SCB	12.50	-0.08%	-38.00%
GCB	3.15	-1.25%	-20.05%
MTNGH	1.10	-3.51%	+25.00%
BOPP	13.00	-7.87%	+69.93%
EGL	2.43	-10.00%	-24.06%

TOP FIVE (5) TRADES

Ticker	Volume	Value (GH¢)
MTNGH	3,757,071	4,192,136.43
FML	2,320,132	2,865,147.00
EGL	107,590	261,816.36
CAL	102,088	51,044.00
ETI	69,526	10,428.90

PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.00	-0.25	4.01	4.00	3.90	4.00	4.00	1.03	0.00%
BOPP	13.00	+69.93	14.11	7.65	8.84	10.80	12.92	3.18	0.00%
CAL	0.50	-23.08	0.65	0.50	0.66	0.54	0.50	1.24	0.00%
EGH	5.40	-18.67	6.64	5.40	6.30	5.93	5.40	n.m	0.00%
EGL	2.43	-24.06	3.20	2.43	3.11	3.00	2.82	3.30	0.00%
FML	1.30	-56.67	3.00	1.00	2.44	1.89	1.21	7.77	0.00%
GCB	3.15	-20.05	3.94	3.15	3.71	3.37	3.16	1.12	0.00%
GOIL	1.65	-4.07	1.72	1.64	1.72	1.67	1.64	5.08	0.00%
MTNGH	1.10	25.00	1.30	0.82	0.97	1.05	1.22	4.53	0.00%
SCB	12.50	-38.00	20.16	12.50	19.01	17.89	15.70	1.42	0.00%
SOGEH	0.60	-40.00	1.00	0.60	0.90	0.80	0.63	1.45	0.00%
TOTAL	6.45	61.25	6.45	4.00	4.70	5.34	6.39	4.55	0.00%

BIDS and ASK	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	-	-	3.99	9,322
Benso Palm Plantation PLC	-	-	13.00	1,234
CAL Bank PLC	-	-	0.50	50,620
Enterprise Group PLC	-	-	2.70	135,435
Ecobank Ghana PLC	4.87	1,146	5.40	213,133
Fan Milk PLC	1.32	9,120	-	-
GCB Bank PLC	-	-	3.15	23,626
Ghana Oil Company Limited	-	-	1.65	2,123
Scancom (MTNGH)	1.10	175	-	-
Standard Chartered Bank Gh. PLC	11.25	1,500	12.50	48
SIC Insurance Company Limited	-	-	0.24	115,595
Societe Generale Ghana PLC	0.60	1,791	0.66	64,5807
TotalEnergies Marketing Ghana PLC	6.45	5,938	-	-
Trust Bank Gambia Limited	0.85	35,867	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	10.9755	10.8128	1.50	-0.21	-21.86
POUND	13.5361	13.4971	0.29	0.96	-23.82
EURO	11.7537	11.7050	0.42	2.99	-22.19
YEN	0.0781	0.0786	-0.64	5.12	-16.90
RENMINBI	1.5537	1.5417	0.78	1.76	-20.21

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	April 2023	29.50%
Inflation	April 2023	41.20%
Reference rate	May. 2023	26.45%
91 Day Bill	29 th May	20.79%
182 Day Bill	29 th May	23.62%
364 Day Bill	29 th May	28.07%

Source: GSS, BOG, GAB

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