

Week ending 9<sup>th</sup> June 2023.

**EQUITY MARKET  
SNAPSHOT**

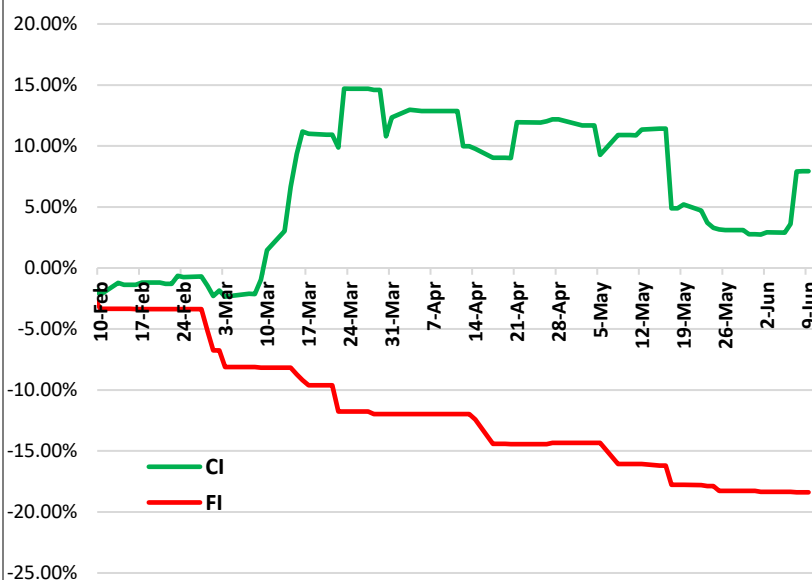
Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
<b>This Week</b>	<b>2,637.55</b>	<b>1,675.18</b>	<b>67,199.01</b>	<b>397,863</b>	<b>741,051.88</b>
<b>Previous Week</b>	<b>2,515.18</b>	<b>1,676.12</b>	<b>65,921.89</b>	<b>691,853</b>	<b>1,437,295.22</b>
<b>Change</b>	<b>+122.37</b>	<b>-0.94</b>	<b>+1,277.12</b>	<b>-293,990</b>	<b>-696,243.34</b>
<b>YTD</b>	<b>+7.92%</b> ▲	<b>-18.39%</b> ▼			







**The GSE-CI surged 122.37 points this week to 2,637.55 index-points (Year-to-date: +7.92%).**

The stock market closed green after recording three (3) advancers and two (2) other decliners. The benchmark composite index as a result rose 122.37 points to 2,637.55 index-points which represents a year-to-date return of +7.92% of the index. The year-to-date daily moving average of the GSE composite index is 3.08% lower than the current index which suggests an upward potential of the index.

The financial stock index on the other hand lost 0.94 points during the week to 1,675.18 index-points with a year-to-date change of -18.39%.

By close of week, a total volume of 397,863 shares valued at GHS741,051.88 were exchanged in twenty-three (23) stocks, as Guinness Ghana Breweries Limited (GGBL) trading the most volumes. The market capitalization of the Ghana Stock Market is GHS 67,199.01 million.

**GSE MARKET INDICES**

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,637.55	<b>+7.92%</b>
 Botswana (BGSMD)	8,061.31	<b>+4.33%</b>
 Zimbabwe (ZSE ASI)	181,462.64	<b>+830.87%</b>
 Kenya (NSE ASI)	103.69	<b>-18.55%</b>
 Nigeria (NGSE ASI)	55,930.97	<b>+9.13%</b>
 South Africa (JSE ASI)	76,282.13	<b>+4.43%</b>

Source: Bloomberg

**ADVANCER**

Ticker	Price (GH¢)	Week Change	YTD Change
GGBL	1.93	<b>+9.66%</b>	<b>-5.85%</b>
MTNGH	1.19	<b>+9.17%</b>	<b>+35.23%</b>
FML	1.31	<b>+0.77%</b>	<b>-56.33%</b>

**DECLINERS**

Ticker	Price (GH¢)	Week Change	YTD Change
EGL	2.41	<b>-0.82%</b>	<b>-24.69%</b>
SIC	0.23	<b>-8.00%</b>	<b>-25.81%</b>

**TOP EIGHT (8) TRADES**

Ticker	Volume	Value (GH¢)
GGBL	131,460	253,171.80
MTNGH	91,439	106,589.99
GOIL	38,607	63,701.55
EGL	38,007	91,452.66
ETI	25,302	3,795.30
SCB	13,514	168,925.00
SIC	12,228	2,816.76
SOGEH	12,149	7,167.91

## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.00	-0.25	4.01	4.00	3.93	4.00	4.00	1.03	0.00%
BOPP	14.11	+84.44	14.11	7.65	9.04	11.17	13.25	3.45	0.00%
CAL	0.50	-23.08	0.65	0.50	0.64	0.52	0.50	1.24	0.00%
EGH	5.40	-18.67	6.64	5.40	6.26	5.85	5.40	n.m	0.00%
EGL	2.41	-24.69	3.20	2.41	3.09	2.96	2.76	3.30	0.00%
FML	1.31	-56.33	3.00	1.00	2.40	1.79	1.16	7.77	0.00%
GCB	3.15	-20.05	3.94	3.15	3.66	3.32	3.16	1.12	0.00%
GOIL	1.65	-4.07	1.72	1.64	1.71	1.67	1.65	5.08	0.00%
MTNGH	1.19	35.23	1.30	0.82	0.98	1.07	1.21	4.49	0.00%
SCB	12.50	-38.00	20.16	12.50	18.82	17.43	15.05	1.42	0.00%
SOGEH	0.59	-41.00	1.00	0.59	0.89	0.77	0.62	1.42	0.00%
TOTAL	6.45	61.25	6.45	4.00	4.76	5.49	6.41	4.55	0.00%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	-	-	3.99	9,260
Benso Palm Plantation PLC	-	-	14.11	7,081
CAL Bank PLC	0.50	67,049	-	-
Enterprise Group PLC	-	-	2.40	53,209
Ecobank Ghana PLC	4.87	1,146	5.40	260,793
Fan Milk PLC	1.31	8,033	-	-
GCB Bank PLC	-	-	3.15	305
Ghana Oil Company Limited	-	-	1.65	33,348
Scancom (MTNGH)	1.19	10,730	1.20	1,000
Standard Chartered Bank PLC	12.50	600	-	-
SIC Insurance Company Limited	-	-	0.23	65,664
Societe Generale Ghana PLC	0.58	8,000	0.59	41,810
TotalEnergies Marketing Ghana PLC	6.45	2,528	-	-
Trust Bank Gambia Limited	0.85	35,867	-	-

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	10.9767	10.9709	0.05	-0.20	-21.87
POUND	13.8038	13.6857	0.86	0.13	-25.30
EURO	11.7996	11.7681	0.27	1.73	-22.49
YEN	0.0788	0.0786	0.25	3.05	-17.59
RENMINBI	1.5398	1.5489	-0.58	2.80	-19.49

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	April 2023	29.50%
Inflation	April 2023	41.20%
Reference rate	June. 2023	26.89%
91 Day Bill	12 <sup>th</sup> June	21.278%
182 Day Bill	12 <sup>th</sup> June	23.95%
364 Day Bill	12 <sup>th</sup> June	27.82%

Source: GSS, BOG, GAB

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