

Week ending 16<sup>th</sup> June 2023.

**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
<b>This Week</b>	<b>2,646.29</b>	<b>1,691.02</b>	<b>67,327.45</b>	<b>1,272,253</b>	<b>4,230,312.69</b>
<b>Previous Week</b>	<b>2,637.55</b>	<b>1,675.18</b>	<b>67,199.01</b>	<b>397,863</b>	<b>741,051.88</b>
<b>Change</b>	<b>+8.74</b>	<b>+15.84</b>	<b>+128.44</b>	<b>+874,390</b>	<b>+3,489,260.81</b>
<b>YTD</b>	<b>+8.28%</b> ▲	<b>-17.62%</b> ▼			







**The GSE-CI gained 8.74 points this week to 2,646.29 index-points (Year-to-date: +8.28%).**

The stock market closed green after recording three (3) advancers (All banking stocks) with no decliners during the week. The benchmark composite index as a result capped 8.74 points to 2,646.29 index-points which represents a year-to-date return of +8.28%. The +8.28% YTD return is the index's 23-day highest point. The year-to-date daily moving average of the GSE composite index is 3.27% lower than the current index, this implies an upward potential of the index.

The financial stock index also bagged 15.84 points to 1,691.02 index-points with a year-to-date change of -17.62%.

By the close of week, a total volume of 1,272,253 shares valued at GHS4,230,312.69 exchanged hands in twenty-two (22) stocks with GCB Bank Plc (GCB) recording the most trades during the week. The market capitalization of the Ghana Stock Market is GHS 67,327.45 million.

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,646.29	<b>+8.28%</b>
 Botswana (BGSMD)	8,068.60	<b>+4.43%</b>
 Zimbabwe (ZSE ASI)	186,269.59	<b>+855.53%</b>
 Kenya (NSE ASI)	100.35	<b>-21.28%</b>
 Nigeria (NGSE ASI)	59,000.96	<b>+15.12%</b>
 South Africa (JSE ASI)	78,531.81	<b>+4.43%</b>

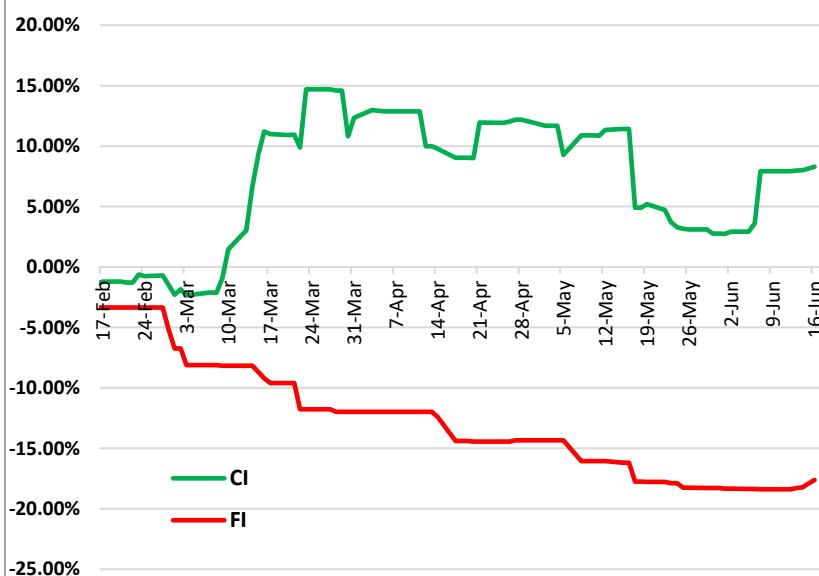
Source: Bloomberg

**ADVANCER**

Ticker	Price (GH¢)	Week Change	YTD Change
CAL	0.56	<b>+12.00%</b>	<b>-13.85%</b>
SCB	12.80	<b>+2.40%</b>	<b>-36.15%</b>
GCB	3.20	<b>+1.59%</b>	<b>-18.78%</b>

**TOP TWELVE (12) TRADES**

Ticker	Volume	Value (GH¢)
GCB	1,025,468	3,280,296.80
CAL	72,754	37,846.94
SCB	57,403	733,535.60
SOGEH	45,337	26,748.83
ETI	25,073	3,760.85
MTNGH	18,812	22,386.28
BOPP	6,893	97,260.23
FML	6,734	8,821.54
GOIL	5,795	9,561.75
SIC	3,143	722.89
GGBL	1,765	3,406.45
CMLT	1,045	104.50

**GSE MARKET INDICES**


## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.00	-0.25	4.01	4.00	3.97	4.00	4.00	1.03	0.00%
BOPP	14.11	+84.44	14.11	7.65	9.43	11.80	13.88	3.45	14.70%
CAL	0.56	-13.85	0.65	0.50	0.63	0.51	0.50	1.39	0.00%
EGH	5.40	-18.67	6.64	5.40	6.19	5.73	5.40	n.m	0.00%
EGL	2.41	-24.69	3.20	2.41	3.04	2.88	2.64	3.27	0.00%
FML	1.31	-56.33	3.00	1.00	2.31	1.62	1.13	7.83	0.00%
GCB	3.20	-18.78	3.94	3.15	3.60	3.24	3.17	1.14	0.00%
GOIL	1.65	-4.07	1.72	1.64	1.71	1.66	1.65	5.08	3.39%
MTNGH	1.19	35.23	1.30	0.82	0.99	1.10	1.19	4.91	13.78%
SCB	12.80	-36.51	20.80	12.16	18.43	16.67	14.10	1.45	0.00%
SOGEH	0.59	-41.00	1.00	0.59	0.87	0.73	0.61	1.42	0.00%
TOTAL	6.45	61.25	6.45	4.00	4.88	5.74	6.43	4.55	16.18%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	-	-	3.99	9,223
Benso Palm Plantation PLC	-	-	14.11	8,188
CAL Bank PLC	0.56	784	0.57	5,000
Enterprise Group PLC	-	-	2.40	53,118
Ecobank Ghana PLC	4.87	1,646	5.40	267,254
Fan Milk PLC	1.32	18,500	-	-
GCB Bank PLC	-	-	-	-
Ghana Oil Company Limited	-	-	1.65	29,319
Scancom (MTNGH)	1.19	96,281	1.30	5,000
Standard Chartered Bank PLC	12.80	1,098	-	-
SIC Insurance Company Limited	-	-	0.23	65,733
Societe Generale Ghana PLC	0.59	9,369	-	-
TotalEnergies Marketing Ghana PLC	6.46	9,630	-	-
Trust Bank Gambia Limited	0.85	35,867	-	-

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	10.9898	10.9767	0.12	-0.28	-21.96
POUND	14.0840	13.8038	2.03	-2.85	-26.78
EURO	12.0074	11.7996	1.76	-0.87	-23.83
YEN	0.0775	0.0788	-1.59	3.55	-16.26
RENMINBI	1.5422	1.5398	0.15	1.86	-19.62

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	May 2023	29.50%
Inflation	May 2023	42.20%
Reference rate	June. 2023	26.89%
91 Day Bill	16 <sup>th</sup> June	21.69%
182 Day Bill	16 <sup>th</sup> June	24.97%
364 Day Bill	16 <sup>th</sup> June	28.91%

Source: GSS, BOG, GAB

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