

Week ending 23rd June 2023.

EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	2,736.34	1,694.47	68,267.81	1,900,358	8,320,821.93
Previous Week	2,646.29	1,691.02	67,327.45	1,272,253	4,230,312.69
Change	+90.05	+3.45	+940.36	+628,105	+4,090,509.24
YTD	+11.97% ▲	-17.45% ▼			

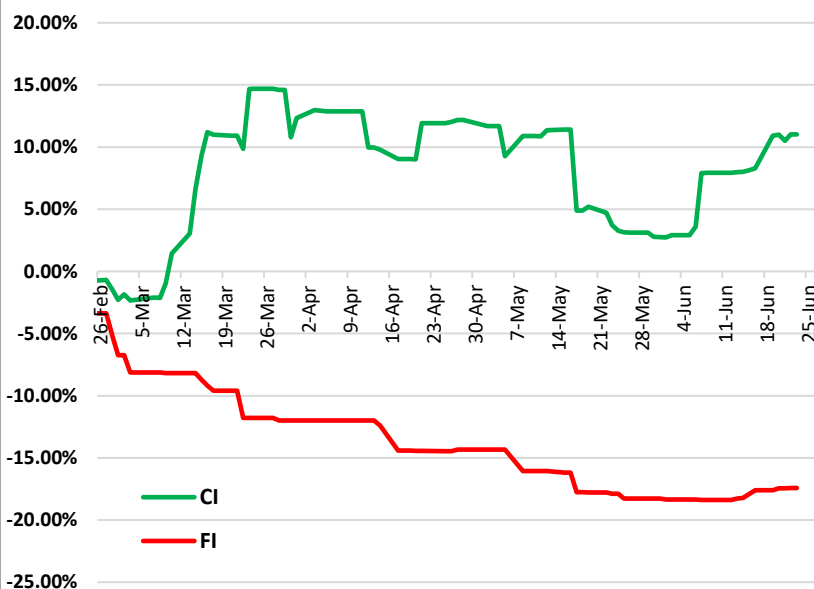
The GSE-CI surged 90.05 points this week to 2,736.34 index-points (Year-to-date: +11.97%).

The stock market closed Friday on a 39-day high after registering four (4) advancers against one (1) laggard. The benchmark composite index as a result rose 90.05 points to 2,736.34 index-points which represents a year-to-date return of +11.97%. The year-to-date daily moving average of the GSE composite index (2,568.91 index-points) is 6.52% lower than the current index which implies an upward potential of the index.

The financial stock index also gained 3.45 points to 1,694.47 index-points with a year-to-date change of -17.45%.

By the end of week, a total volume of 1,900,358 shares valued at GHS8,320,821.93 were traded in twenty-five (25) stocks with Guinness Ghana Breweries Limited (GGBL) recording the most volumes traded during the week.

The market capitalization of the Ghana Stock Market is GHS 68,267.81 million.

GSE MARKET INDICES

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
Ghana (GSE CI)	2,736.34	+11.97%
Botswana (BGSMD)	8,055.02	+4.25%
Zimbabwe (ZSE ASI)	167,831.48	+760.95%
Kenya (NSE ASI)	107.24	-15.87%
Nigeria (NGSE ASI)	59,206.63	+15.52%
South Africa (JSE ASI)	74,402.90	+1.85%

Source: Bloomberg

ADVANCERS

Ticker	Price (GH¢)	Week Change	YTD Change
GGBL	2.12	+9.84%	+3.41%
CAL	0.60	+7.14%	-7.69%
MTNGH	1.26	+5.88%	+43.18%
FNML	1.32	+0.76%	-56.00%

DECLINER

Ticker	Price (GH¢)	Week Change	YTD Change
ACCESS	3.97	-0.75%	-1.00%

TOP SEVEN (7) TRADES

Ticker	Volume	Value (GH¢)
GGBL	1,450,750	3,075,590.00
MTNGH	253,337	314,018.97
CAL	55,983	33,318.22
FML	53,696	70,878.72
GLD	21,465	4,749,966.40
CLYD	16,209	486.27
IIL	12,000	480.00

PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.97	-1.00	4.01	4.00	3.98	4.00	4.00	1.03	0.00%
BOPP	14.11	+84.44	14.11	7.65	9.63	12.10	14.01	3.45	14.70%
CAL	0.60	-7.69	0.65	0.50	0.63	0.51	0.51	1.39	0.00%
EGH	5.40	-18.67	6.64	5.40	6.16	5.67	5.40	n.m	0.00%
EGL	2.41	-24.69	3.20	2.41	3.02	2.84	2.58	3.27	0.00%
FML	1.32	-56.00	3.00	1.00	2.27	1.54	1.16	7.83	0.00%
GCB	3.20	-18.78	3.94	3.15	3.58	3.21	3.17	1.14	0.00%
GOIL	1.65	-4.07	1.72	1.64	1.70	1.66	1.65	5.08	3.39%
MTNGH	1.26	43.18	1.30	0.82	1.00	1.11	1.19	4.91	13.78%
SCB	12.80	-36.51	20.80	12.16	18.24	16.30	13.67	1.45	0.00%
SOGEH	0.59	-41.00	1.00	0.59	0.86	0.71	0.60	1.42	0.00%
TOTAL	6.45	61.25	6.45	4.00	4.94	5.86	6.43	4.55	16.18%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	3.80	5,000	3.97	3,304
Benso Palm Plantation PLC	-	-	14.11	5,174
CAL Bank PLC	0.60	76,669	-	-
Enterprise Group PLC	-	-	2.40	52,585
Ecobank Ghana PLC	4.87	1,646	5.40	213,526
Fan Milk PLC	1.32	416	-	-
GCB Bank PLC	3.20	6,985	-	-
Ghana Oil Company Limited	1.65	170	-	-
Scancom (MTNGH)	1.26	71,087	1.30	4,450
Standard Chartered Bank PLC	12.90	6,534	-	-
SIC Insurance Company Limited	-	-	0.23	284,581
Societe Generale Ghana PLC	0.60	28,716	-	-
TotalEnergies Marketing Ghana PLC	6.81	2,220	-	-
Trust Bank Gambia Limited	0.85	35,867	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	10.9882	10.9898	-0.01	-1.92	-21.95
POUND	13.9677	14.0840	-0.83	-4.13	-26.17
EURO	11.9653	12.0074	-0.35	-2.92	-23.56
YEN	0.0765	0.0775	-1.35	1.70	-15.11
RENMINBI	1.5301	1.5422	-0.78	-0.05	-18.98

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	May 2023	29.50%
Inflation	May 2023	42.20%
Reference rate	June. 2023	26.89%
91 Day Bill	26 th June	22.97%
182 Day Bill	26 th June	25.44%
364 Day Bill	26 th June	29.25%

Source: GSS, BOG, GAB

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