

Week ending 7<sup>th</sup> July 2023.

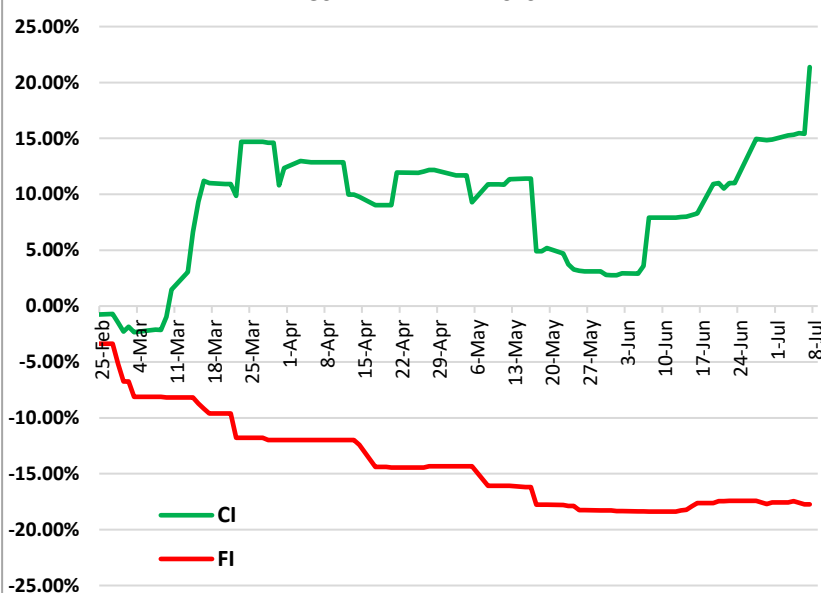
**EQUITY MARKET SNAPSHOT**







Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
<b>This Week</b>	<b>2,966.32</b>	<b>1,688.33</b>	<b>71,959.69</b>	<b>5,346,896</b>	<b>7,722,438.61</b>
<b>Previous Week</b>	<b>2,808.03</b>	<b>1,691.91</b>	<b>70,238.82</b>	<b>865,934</b>	<b>691,809.48</b>
<b>Change</b>	<b>+158.29</b>	<b>-3.58</b>	<b>+1,720.87</b>	<b>+4.48 M</b>	<b>+7.03 M</b>
<b>YTD</b>	<b>+21.38%</b> ▲	<b>-17.75%</b> ▼			

**The GSE-CI surged 21.38 points this week to 2,966.32 index-points (Year-to-date: +21.38%).**

The stock market closed green on Friday after three (3) advancers outweighed three (3) other decliners to a 158.29 index-points gain. The benchmark composite index as a result rose to a 374-day high of 2,966.32 index-points which represents a year-to-date return of +21.38%. The year-to-date daily moving average of the GSE composite index (2,587.28 index-points) is 14.65% lower than the current index which implies a steady and upward potential of the index. The financial stock index on the flipside lost 3.58 points to 1,688.33 index-points with a year-to-date change of -17.75%.

By the close of week, a total volume of 5.35 million shares valued at GHS7.72 million were traded in twenty-five (25) stocks with Scancom (MTNGH) recording the most volumes traded during the week. The market capitalization of the Ghana Stock Market is GHS 71,959.69 million.

**GSE MARKET INDICES**

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,966.32	<b>+21.38%</b>
 Botswana (BGSMD)	8,057.67	<b>+4.29%</b>
 Zimbabwe (ZSE ASI)	155,307.10	<b>+696.70%</b>
 Kenya (NSE ASI)	111.37	<b>-12.63%</b>
 Nigeria (NGSE ASI)	63,040.41	<b>+23.00%</b>
 South Africa (JSE ASI)	74,823.02	<b>+2.43%</b>

Source: Bloomberg

**ADVANCERS**

Ticker	Price (GH¢)	Week Change	YTD Change
MTNGH	1.45	<b>+9.85%</b>	<b>+64.77%</b>
GGBL	2.32	<b>+9.43%</b>	<b>+13.17%</b>
SOGEH	0.61	<b>+3.39%</b>	<b>-39.00%</b>

**DECLINER**

Ticker	Price (GH¢)	Week Change	YTD Change
ACCESS	3.60	<b>-5.26%</b>	<b>-10.22%</b>
TOTAL	6.12	<b>-5.12%</b>	<b>+53.00%</b>
BOPP	14.00	<b>-0.78%</b>	<b>+83.01%</b>

**TOP FIVE (5) TRADES**

Ticker	Volume	Value (GH¢)
MTNGH	4,755,578	6,865,612.07
CAL	353,110	211,860.00
GGBL	172,784	400,848.88
TOTAL	13,746	90,697.72
SOGEH	11,846	7,236.42






## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.80	-5.24	4.01	3.60	3.99	3.98	3.96	0.92	0.00%
BOPP	14.11	+83.01	14.11	7.65	9.98	12.57	14.05	3.42	14.82%
CAL	0.60	-7.69	0.65	0.50	0.62	0.52	0.53	1.49	0.00%
EGH	5.40	-18.67	6.64	5.40	6.10	5.55	5.40	n.m	0.00%
EGL	2.41	-24.69	3.20	2.41	2.98	2.77	2.52	3.27	3.09%
FML	1.32	-56.00	3.00	1.00	2.19	1.43	1.20	7.89	0.00%
GCB	3.20	-18.78	3.94	3.15	3.55	3.17	3.18	1.14	0.00%
GOIL	1.65	-4.07	1.72	1.64	1.70	1.65	1.65	5.08	3.39%
MTNGH	1.45	+64.77	1.30	0.82	1.02	1.16	1.10	5.98	11.31%
SCB	12.91	-35.96	20.80	12.16	17.91	15.66	13.15	1.46	0.00%
SOEGH	0.61	-39.00	1.00	0.59	0.84	0.68	0.60	1.47	0.00%
TOTAL	6.12	+53.00	6.45	4.00	5.04	6.07	6.44	4.32	17.05%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	-	-	3.60	93,152
Benso Palm Plantation PLC	-	-	14.00	4,297
CAL Bank PLC	0.54	20,072	0.60	434
Enterprise Group PLC	-	-	2.41	61,316
Ecobank Ghana PLC	4.90	1,646	5.40	73,964
Fan Milk PLC	1.35	15,020	-	-
GCB Bank PLC	3.20	7,090	-	-
Ghana Oil Company Limited	-	-	1.65	1,118
Scancom (MTNGH)	1.45	22,587	-	-
Standard Chartered Bank PLC	12.92	6,373	-	-
SIC Insurance Company Limited	-	-	0.23	386,049
Societe Generale Ghana PLC	0.65	13,480	-	-
TotalEnergies Marketing Ghana PLC	6.15	1,000	-	-
Trust Bank Gambia Limited	0.85	35,867	-	-

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
 DOLLAR	11.0009	10.9972	0.03	-0.22	-22.04
 POUND	14.1191	13.9879	0.94	-3.13	-26.97
 EURO	12.0506	12.0073	0.36	-2.48	-24.11
 YEN	0.0774	0.0761	1.64	1.42	-16.10
 RENMINBI	1.5235	1.5165	0.46	1.09	-18.63

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	May 2023	29.50%
Inflation	May 2023	42.20%
Reference rate	July. 2023	27.98%
91 Day Bill	7 <sup>th</sup> July	24.39%
182 Day Bill	7 <sup>th</sup> July	26.03%
364 Day Bill	7 <sup>th</sup> July	29.65%

Source: GSS, BOG, GAB

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