

Week ending 18th August 2023.

EQUITY MARKET SNAPSHOT

| Indicator | GSE Composite Index | GSE Financial Index | Market Cap (GH¢ M) | Vol. Traded | Val. Traded (GH¢) |
|----------------------|---------------------|---------------------|--------------------|-------------------|-----------------------|
| This Week | 3,061.68 | 1,677.55 | 72,998.84 | 83,744,573 | 108,831,486.87 |
| Previous Week | 3,050.73 | 1,693.11 | 72,879.79 | 1,235,452 | 2,038,053.81 |
| Change | +10.95 | -15.56 | +119.05 | +82.51 M | +106.79M |
| YTD | +25.28% ▲ | -18.27% ▼ | | | |

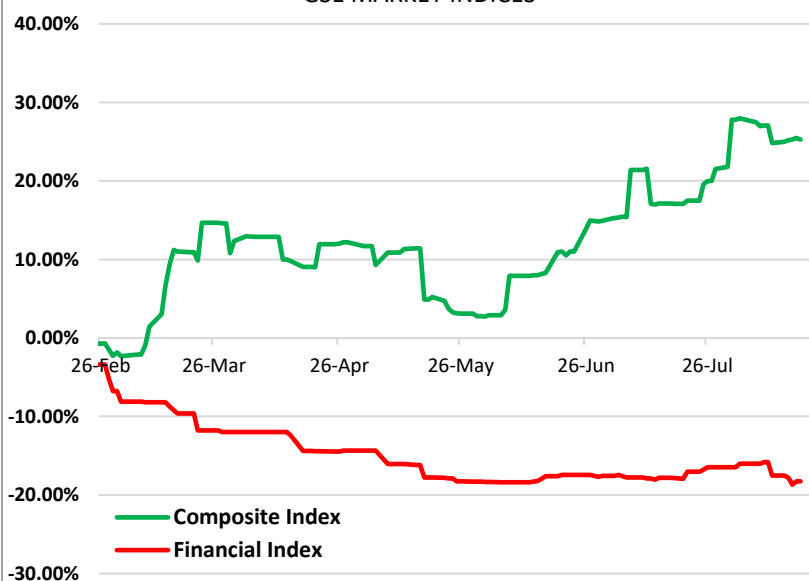
The GSE Composite Index rose 10.95 points during the week to 3,061.68 index-points (YTD: +25.28%).

The stock market closed this week with 10.95 points gain after recording four (4) advancers against two (2) laggards.

TotalEnergies stock led the gainers with 32.35% return to GH¢9.00 (YTD: 125.00), making it the highest performing stock on the Ghana stock market. Benso Oil Plantation (BOPP) is the second-best performing stock on the GSE with a year-to-date return of 101.31%, followed by Scancom Plc (MTNGH: 70.45%), Unilever Ghana (UNIL: 60.82%), and Guinness Ghana Breweries Limited (GGBL: 22.93%) as the top five (5) performers on the GSE.

The GSE close the week at 3,061.68 index-points with a year-to-date return of +25.28%. The financial stock index on the other hand lost 15.56 points to 1,677.55 index-points with the year-to-date change of -15.56%.

By the close of week, a massive volume of 83,744,573 shares valued at GHS108,831,486.87 were traded in twenty-five (25) stocks. The market capitalization of the Ghana Stock Market is GHS 72,998.84 million.

GSE MARKET INDICES

OTHER AFRICAN STOCK MARKETS

| COUNTRY | INDEX | Y-T-D |
|------------------------|------------|-----------------|
| Ghana (GSE CI) | 3,061.68 | +25.28% |
| Botswana (BGSMDC) | 8,410.07 | +8.85% |
| Zimbabwe (ZSE ASI) | 120,445.11 | +517.86% |
| Kenya (NSE ASI) | 101.35 | -20.49% |
| Nigeria (NGSE ASI) | 64,743.96 | +26.33% |
| South Africa (JSE ASI) | 73,080.87 | +0.04% |

Source: Bloomberg

ADVANCERS

| Ticker | Price (GH¢) | Week Change | YTD Change |
|---------|-------------|----------------|-----------------|
| TOTAL | 9.00 | +32.35% | +125.00% |
| SOGE GH | 0.90 | +12.50% | -10.00% |
| BOPP | 15.40 | +10.00% | +101.31% |
| GCB | 3.50 | +2.94% | -11.17% |

DECLINERS

| Ticker | Price (GH¢) | Week Change | YTD Change |
|--------|-------------|----------------|----------------|
| GGBL | 2.52 | -10.00% | +22.93% |
| EGH | 4.32 | -11.84% | -34.94% |

TOP FIVE (5) TRADES

| Ticker | Volume | Value (GH¢) |
|--------|------------|----------------|
| MTNGH | 83,394,141 | 107,629,785.74 |
| GCB | 256,708 | 898,474.40 |
| TOTAL | 19,630 | 162,023.98 |
| CAL | 14,652 | 9,377.28 |
| EGH | 14,501 | 67,707.82 |

PRICE PERFORMANCE

| STOCK | Price (GH¢) | Year-to-date YTD (%) | Year High | Year Low | 200 Days | 100 Days | 50 Days | P/E Ratio | Dividend Yield |
|--------|-------------|----------------------|-----------|----------|----------|----------|---------|-----------|----------------|
| ACCESS | 3.00 | -25.19 | 4.01 | 3.00 | 3.89 | 3.76 | 3.53 | 0.78 | 0.00% |
| BOPP | 15.40 | +101.31 | 15.40 | 7.65 | 11.05 | 13.79 | 14.12 | 3.68 | 13.47% |
| CAL | 0.64 | -1.54 | 0.65 | 0.50 | 0.60 | 0.55 | 0.60 | 1.90 | 0.00% |
| EGH | 4.32 | -34.94 | 6.64 | 5.40 | 5.89 | 5.35 | 5.30 | n.m | 0.00% |
| EGL | 2.41 | -24.69 | 3.20 | 2.41 | 2.87 | 2.57 | 2.41 | 5.12 | 3.09% |
| FML | 1.36 | -54.67 | 3.00 | 1.00 | 1.95 | 1.24 | 1.32 | 5.01 | 0.00% |
| GCB | 3.50 | -16.24 | 3.94 | 3.15 | 3.45 | 3.21 | 3.26 | 1.39 | 0.00% |
| GOIL | 1.65 | -4.07 | 1.72 | 1.64 | 1.68 | 1.65 | 1.65 | 4.94 | 3.39% |
| MTNGH | 1.50 | +70.45 | 1.55 | 0.82 | 1.10 | 1.29 | 1.37 | 5.80 | 3.33% |
| SCB | 13.55 | -32.79 | 20.16 | 12.50 | 16.91 | 13.91 | 13.09 | 2.18 | 0.00% |
| SOGEH | 0.90 | -10.00 | 1.00 | 0.59 | 0.80 | 0.64 | 0.67 | 2.02 | 0.00% |
| TOTAL | 9.00 | +125.00 | 9.00 | 4.00 | 5.47 | 6.59 | 6.76 | 6.05 | 11.59% |

| BIDS and ASKS | BID PRICE | BID QUANTITY | ASK PRICE | ASK QUANTITY |
|-----------------------------------|-----------|--------------|-----------|--------------|
| ACCESS Bank Ghana PLC | 2.70 | 35,000 | 3.00 | 32,919 |
| Benso Palm Plantation PLC | 15.40 | 591 | 16.94 | 1,800 |
| CAL Bank PLC | 0.58 | 2,000 | 0.64 | 59,088 |
| Enterprise Group PLC | - | - | 2.41 | 60,197 |
| Ecobank Ghana PLC | 3.90 | 3,000 | 4.32 | 54,702 |
| Fan Milk PLC | 1.36 | 53,925 | - | - |
| GCB Bank PLC | 3.40 | 1,964 | - | - |
| Ghana Oil Company Limited | - | - | 1.65 | 25,841 |
| Scancom (MTNGH) | 1.41 | 9,853 | 1.50 | 976,345 |
| Standard Chartered Bank PLC | 13.56 | 1,818 | 14.50 | 685 |
| SIC Insurance Company Limited | 0.20 | 165,200 | - | - |
| Societe Generale Ghana PLC | 0.90 | 12,813 | - | - |
| TotalEnergies Marketing Ghana PLC | 8.67 | 1,741 | 9.00 | 1,000 |
| Trust Bank Gambia Limited | 0.85 | 35,867 | - | - |

CURRENCY MARKET

Interbank Average Rates

| Currency | Closing Week | Previous Week | 1-Wk Change | 1-Mth Change | Y-T-D Change |
|----------|--------------|---------------|-------------|--------------|--------------|
| | (GH¢) | (GH¢) | % | % | % |
| DOLLAR | 11.0051 | 11.0031 | +0.02 | -0.02 | -22.07 |
| POUND | 14.0189 | 13.9613 | +0.41 | +2.66 | -26.44 |
| EURO | 11.9656 | 12.0517 | -0.71 | +3.32 | -23.57 |
| YEN | 0.0759 | 0.0759 | -0.07 | +4.55 | -14.44 |
| RENMINBI | 1.5114 | 1.5202 | -0.58 | +1.45 | -17.98 |

Source: Bank of Ghana

OTHER ECONOMIC DATA

| Indicator | | |
|----------------------|----------------------------|----------|
| Monetary Policy Rate | July 2023 | 30.00% |
| Inflation | July 2023 | 43.10% |
| Reference rate | Aug. 2023 | 29.28% |
| 91 Day Bill | 18 th Aug. 2023 | 26.7073% |
| 182 Day Bill | 18 th Aug. 2023 | 27.8807% |
| 364 Day Bill | 18 th Aug. 2023 | 31.0828% |

Source: GSS, BOG, GAB

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