

Week ending 21<sup>st</sup> July 2023.

**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
<b>This Week</b>	<b>2,870.72</b>	<b>1,703.43</b>	<b>70,929.41</b>	<b>431,556</b>	<b>348,516.13</b>
<b>Previous Week</b>	<b>2,862.27</b>	<b>1,687.49</b>	<b>70,828.47</b>	<b>24,420,319</b>	<b>1,453,951.29</b>
<b>Change</b>	<b>+8.45</b>	<b>+15.96</b>	<b>+100.94</b>	<b>-23.99 M</b>	<b>-1.11 M</b>
<b>YTD</b>	<b>+17.46%</b> ▲	<b>-17.01%</b> ▼			

**The GSE Composite Index rose 8.45 points week-on-week to 2,870.72 index-points (Year-to-date: +17.46%).**

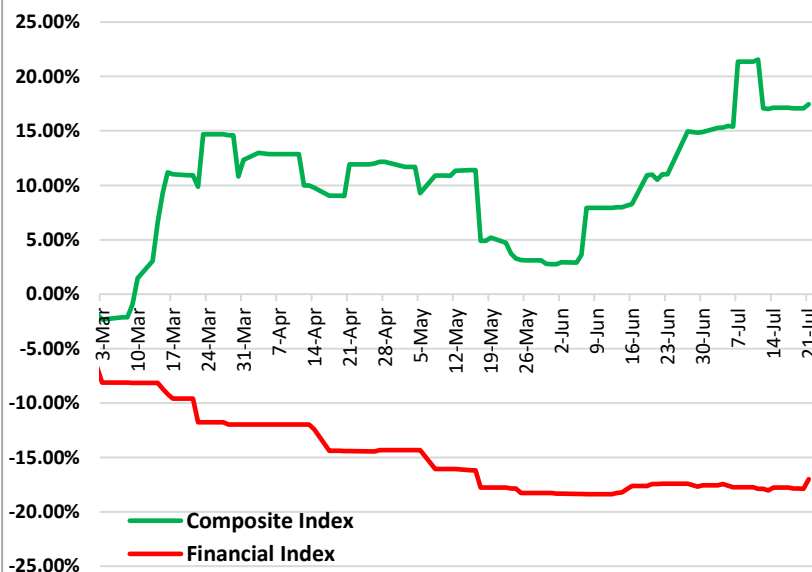
The stock market bagged 8.45 points week-on-week after recording two (2) advancers and two (2) other decliners. The Gainers were SCB (+4.57%) and GCB (+3.12%), whereas losses were suffered in SIC (-4.76%) and ACCESS (-2.09%).







The benchmark composite index as a result closed at 2,870.72 index-points which represents the year-to-date return of +17.46%, with an average daily year-to-date return of 6.75%.

The financial stock index also surged 15.96 points to 1,703.43 index-points with the year-to-date change of -17.01%.

By the close of week, a total volume of 431,556 shares valued at GHS348,516.13 were traded in twenty-two (22) stocks with SIC Insurance Company Limited (SIC) recording the most volumes traded during the week.

The market capitalization of the Ghana Stock Market is GHS 70,929.41 million.

**GSE MARKET INDICES**

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,870.72	<b>+17.46%</b>
 Botswana (BGSMD)	8,150.59	<b>+5.49%</b>
 Zimbabwe (ZSE ASI)	120,454.28	<b>+517.91%</b>
 Kenya (NSE ASI)	110.65	<b>-13.20%</b>
 Nigeria (NGSE ASI)	65,003.39	<b>+26.83%</b>
 South Africa (JSE ASI)	76,826.63	<b>+5.17%</b>

Source: Bloomberg

**ADVANCERS**

Ticker	Price (GH¢)	Week Change	YTD Change
SCB	13.50	<b>+4.57%</b>	<b>-33.04%</b>
GCB	3.30	<b>+3.12%</b>	<b>-16.24%</b>

**DECLINER**

Ticker	Price (GH¢)	Week Change	YTD Change
SIC	0.20	<b>-4.76%</b>	<b>-33.04%</b>
ACCESS	3.28	<b>-2.09%</b>	<b>-18.20%</b>

**TOP EIGHT (8) TRADES**

Ticker	Volume	Value (GH¢)
SIC	273,302	55,108.13
ETI	42,061	6,309.15
ACCESS	35,002	114,968.00
MTNGH	29,489	40,105.04
CAL	22,794	13,676.40
GCB	5,304	17,205.30
SCB	5,012	67,662.00
GOIL	3,912	6,454.80

## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.28	-18.20	4.01	3.28	3.96	3.92	3.84	0.84	0.00%
BOPP	14.00	+83.01	14.11	7.65	10.35	13.01	14.03	3.42	14.82%
CAL	0.60	-7.69	0.65	0.50	0.61	0.53	0.55	1.49	0.00%
EGH	5.40	-18.67	6.64	5.40	6.04	5.43	5.40	n.m	0.00%
EGL	2.41	-24.69	3.20	2.41	2.94	2.69	2.47	3.27	3.09%
FML	1.32	-56.00	3.00	1.00	2.11	1.32	1.26	7.89	0.00%
GCB	3.30	-16.24	3.94	3.15	3.51	3.17	3.19	1.17	0.00%
GOIL	1.65	-4.07	1.72	1.64	1.69	1.65	1.65	5.08	3.39%
MTNGH	1.36	+54.55	1.45	0.82	1.04	1.20	1.24	5.61	12.06%
SCB	13.50	-33.04	20.16	12.50	17.54	14.96	12.78	1.53	0.00%
SOGEGH	0.67	-33.00	1.00	0.59	0.82	0.65	0.61	1.61	0.00%
TOTAL	6.70	+67.50	6.80	4.00	5.17	6.30	6.48	4.50	15.78%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	-	-	3.28	51,350
Benso Palm Plantation PLC	14.00	2,134	14.00	4,297
CAL Bank PLC	0.60	973	0.64	100,000
Enterprise Group PLC	-	-	2.41	61,316
Ecobank Ghana PLC	4.90	1,646	5.40	74,206
Fan Milk PLC	1.38	1,300	-	-
GCB Bank PLC	3.20	1,947	3.30	2,675
Ghana Oil Company Limited	-	-	1.65	2,330
Scancom (MTNGH)	1.36	33,422	1.40	2,046
Standard Chartered Bank PLC	13.50	89	-	-
SIC Insurance Company Limited	-	-	0.20	2,784
Societe Generale Ghana PLC	0.73	11,024	-	-
TotalEnergies Marketing Ghana PLC	6.70	8,574	-	-
Trust Bank Gambia Limited	0.85	35,867	-	-

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	11.0032	11.0028	0.00	-0.14	-22.06
POUND	14.1353	14.4341	-2.07	-0.87	-27.05
EURO	12.2315	12.3659	-1.09	-1.50	-25.23
YEN	0.0777	0.0794	-2.14	-0.26	-16.42
RENMINBI	1.5306	1.5420	-0.74	-0.02	-19.01

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	June 2023	29.50%
Inflation	June 2023	42.50%
Reference rate	July, 2023	27.98%
91 Day Bill	21 <sup>st</sup> July	24.9211%
182 Day Bill	21 <sup>st</sup> July	26.8064%
364 Day Bill	21 <sup>st</sup> July	30.0453%

Source: GSS, BOG, GAB

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