

Week ending 25th August 2023.

EQUITY MARKET SNAPSHOT

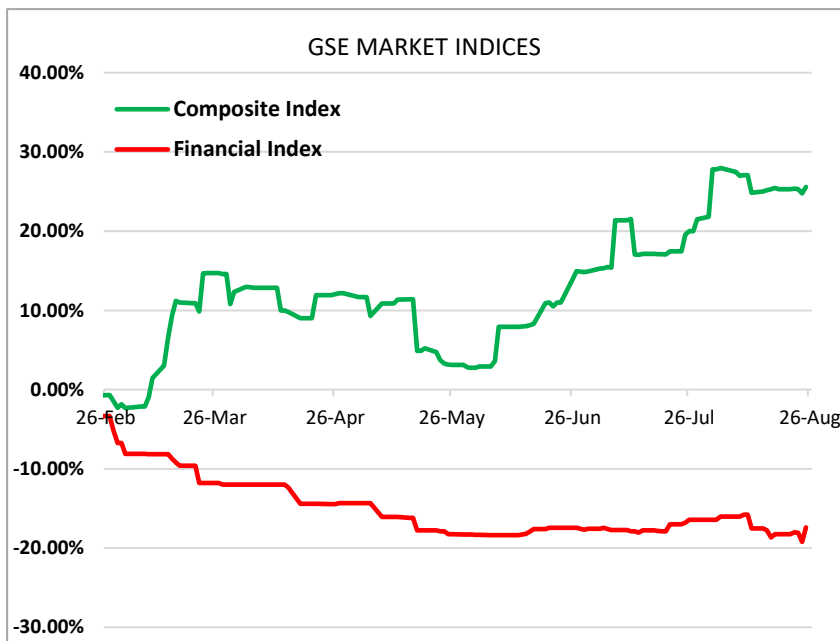
Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	3,069.32	1,695.37	73,081.94	770,483	3,479,581.70
Previous Week	3,061.68	1,677.55	72,998.84	83,744,573	108,831,486.87
Change	+7.64	+17.82	+83.10	-82.97 M	-105.35M
YTD	+25.59%▲	-17.40%▼			







The GSE Composite Index bagged 7.64 points during the week to 3,069.32 index-points (YTD: +25.59%).

The stock market closed the week with 7.64 points gain after recording three (3) advancers and four (4) laggards. Standard Chartered Bank (SCB) led the gainers with +11.73% rise in share price to GH¢15.14, followed by Societe Generale Ghana (SOGEGH: +10.0%) and SIC Insurance (SIC: +10.0%).

Consequently, the benchmark composite index closed at a 11-day high of 3,069.32 index-points with a year-to-date return of +25.59%. The financial stock index also gained +17.82 points to 1,695.37 index-points during the week, with the year-to-date change of -17.40%. The investor sentiment in the financial sector remains low as financial stocks makes up 80% of the least performers on the market.

By the close of week, a total volume of 770,483 shares valued at GHS3,479,581.70 were traded in twenty-four (24) stocks. The market capitalization of the Ghana Stock Market is GHS 73,081.94 million.


OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	3,069.32	+25.59%
 Botswana (BGSMDC)	8,509.64	+10.14%
 Zimbabwe (ZSE ASI)	121,130.97	+521.38%
 Kenya (NSE ASI)	99.38	-22.04%
 Nigeria (NGSE ASI)	65,558.91	+27.92%
 South Africa (JSE ASI)	73,836.01	+1.08%

Source: Bloomberg

ADVANCERS

Ticker	Price (GH¢)	Week Change	YTD Change
SCB	15.14	+11.73%	-24.90%
SOGEGH	0.99	+10.00%	-1.00%
SIC	0.22	+10.00%	-29.03%

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
GOIL	1.60	-3.03%	-6.98%
CAL	0.62	-3.13%	-4.62%
ACCESS	2.82	-6.00%	-29.68%
EGH	3.90	-9.72%	-41.27%

TOP FIVE (5) TRADES

Ticker	Volume	Value (GH¢)
GCB	249,395	872,882.50
MTNGH	185,047	277,570.50
SCB	135,945	1,867,563.65
ACCESS	32,908	93,006.80
CAL	26,733	16,850.58

PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	2.82	-29.03	4.01	2.82	3.86	3.71	3.43	0.73	0.00%
BOPP	15.40	+101.31	15.40	7.65	11.26	14.03	14.25	3.68	13.47%
CAL	0.62	-4.62	0.65	0.50	0.59	0.56	0.61	1.84	0.00%
EGH	3.90	-41.27	6.64	3.90	5.83	5.29	5.18	2.23	0.00%
EGL	2.41	-24.69	3.20	2.41	2.85	2.54	2.41	5.12	3.09%
FML	1.36	-54.67	3.00	1.00	1.91	1.23	1.33	5.01	0.00%
GCB	3.50	-16.24	3.94	3.15	3.44	3.23	3.29	1.39	0.00%
GOIL	1.60	-6.98	1.72	1.60	1.67	1.65	1.65	4.79	3.50%
MTNGH	1.50	+70.45	1.55	0.82	1.12	1.30	1.40	5.80	3.33%
SCB	15.14	-24.90	20.16	12.50	16.76	13.76	13.24	2.44	0.00%
SOGEGH	0.99	-1.00	1.00	0.59	0.80	0.66	0.71	2.22	0.00%
TOTAL	9.00	+125.00	9.00	4.00	5.60	6.72	7.01	6.05	11.59%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	2.80	6,414	-	-
Benso Palm Plantation PLC	15.40	4,153	16.94	1,800
CAL Bank PLC	-	-	0.62	209,387
Enterprise Group PLC	-	-	2.41	67,491
Ecobank Ghana PLC	-	-	3.90	70,063
Fan Milk PLC	1.36	50,845	-	-
GCB Bank PLC	3.50	11,055	-	-
Ghana Oil Company Limited	-	-	1.59	41,866
Scancom (MTNGH)	1.41	9,853	1.50	144,570
Standard Chartered Bank PLC	15.14	1,696	-	-
SIC Insurance Company Limited	0.22	130,406	-	-
Societe Generale Ghana PLC	0.99	96,784	-	-
TotalEnergies Marketing Ghana PLC	8.70	2,285	9.00	7,822
Trust Bank Gambia Limited	0.85	35,867	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	11.0102	11.0051	+0.05	-0.06	-22.11
POUND	13.8393	14.0189	-1.28	+2.19	-25.49
EURO	11.8767	11.9656	-0.74	+2.35	-22.99
YEN	0.0753	0.0759	-0.79	+3.65	-13.75
RENMINBI	1.5107	1.5114	-0.05	+2.07	-17.94

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	July 2023	30.00%
Inflation	July 2023	43.10%
Reference rate	Aug. 2023	29.28%
91 Day Bill	25 th Aug. 2023	27.0231%
182 Day Bill	25 th Aug. 2023	28.6174%
364 Day Bill	25 th Aug. 2023	31.2404%

Source: GSS, BOG, GAB

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