

Week ending 30th June 2023.

EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	2,808.03	1,691.91	70,238.82	865,934	691,809.48
Previous Week	2,736.34	1,694.47	68,267.81	1,900,358	8,320,821.93
Change	+71.69	-2.56	+1,971.01	-1,034,424	-7,629,012.45
YTD	+14.90% ▲	-17.57% ▼			

The GSE-CI rose 71.69 points this week to 2,808.03 index-points (Year-to-date: +14.90%).







The stock market closed green on Friday after recording two (2) advancers against one (1) decliner. The benchmark composite index as a result surged 71.69 points to 2,808.03 index-points which represents a year-to-date return of +14.90%. The year-to-date daily moving average of the GSE composite index (2,576.56 index-points) is 8.98% lower than the current index which suggests an upward potential of the index.

The financial stock index on the flipside lost 2.56 points to 1,691.91 index-points with a year-to-date change of -17.57%.

By the close of week, a total volume of 865,934 shares valued at GHS691,809.48 were traded in twenty-five (25) stocks with CAL Bank PLC (CAL) recording the most volumes traded during the week.

The market capitalization of the Ghana Stock Market is GHS 70,238.82 million.

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,808.03	+14.90%
 Botswana (BGSMD)	8,055.47	+4.26%
 Zimbabwe (ZSE ASI)	171,408.90	+779.30%
 Kenya (NSE ASI)	107.00	-16.06%
 Nigeria (NGSE ASI)	60,968.27	+18.96%
 South Africa (JSE ASI)	76,027.83	+4.08%

Source: Bloomberg

ADVANCERS

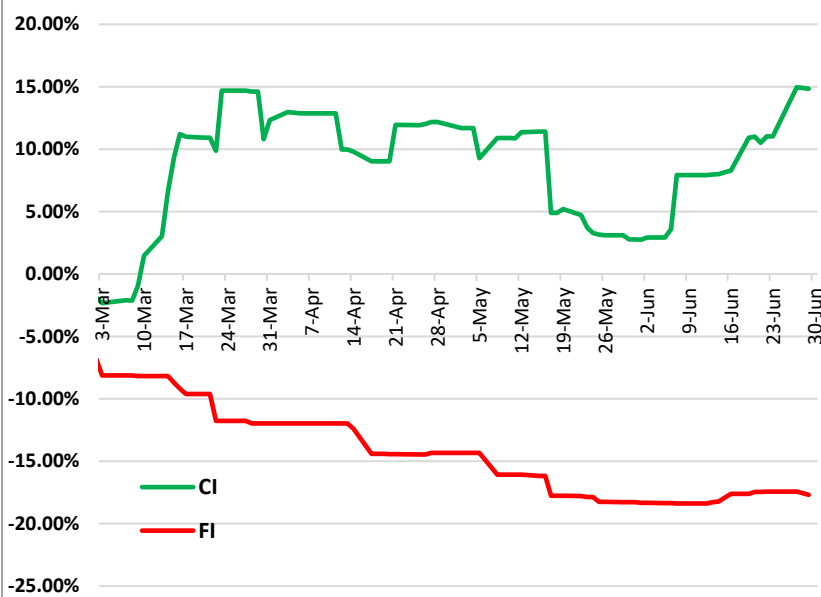
Ticker	Price (GH¢)	Week Change	YTD Change
MTNGH	1.32	+4.76%	+50.00%
SCB	12.91	+0.86%	-35.96%

DECLINER

Ticker	Price (GH¢)	Week Change	YTD Change
ACCESS	3.80	-4.28%	-5.24%

TOP TEN (10) TRADES

Ticker	Volume	Value (GH¢)
CAL	709,681	425,808.60
ETI	47,658	7,148.70
MTNGH	34,076	44,749.36
SIC	32,942	7,576.66
ACCESS	10,029	38,112.92
GGBL	6,600	13,992.00
BOPP	5,233	73,837.63
CPC	4,481	89.62
SCB	4,375	56,481.25
GOIL	3,273	5,400.45

GSE MARKET INDICES


PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.80	-5.24	4.01	3.80	3.99	4.00	3.99	0.97	0.00%
BOPP	14.11	+84.44	14.11	7.65	9.78	12.31	14.06	3.45	14.70%
CAL	0.60	-7.69	0.65	0.50	0.62	0.51	0.52	1.49	0.00%
EGH	5.40	-18.67	6.64	5.40	6.13	5.62	5.40	n.m	0.00%
EGL	2.41	-24.69	3.20	2.41	3.00	2.81	2.55	3.27	3.08%
FML	1.32	-56.00	3.00	1.00	2.24	1.49	1.18	7.89	0.00%
GCB	3.20	-18.78	3.94	3.15	3.57	3.18	3.18	1.14	0.00%
GOIL	1.65	-4.07	1.72	1.64	1.70	1.65	1.65	5.08	3.39%
MTNGH	1.32	+50.00	1.30	0.82	1.01	1.13	1.20	5.44	12.42%
SCB	12.91	-35.96	20.80	12.16	18.09	16.01	13.40	1.46	0.00%
SOGEGH	0.59	-41.00	1.00	0.59	0.85	0.69	0.60	1.42	0.00%
TOTAL	6.45	+61.25	6.45	4.00	4.99	5.95	6.44	4.55	16.18%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	3.80	5,000	3.80	78,353
Benso Palm Plantation PLC	-	-	14.11	7,350
CAL Bank PLC	0.60	7,576	-	-
Enterprise Group PLC	-	-	2.41	53,545
Ecobank Ghana PLC	4.90	1,646	5.40	73,964
Fan Milk PLC	1.32	1,383	-	-
GCB Bank PLC	3.20	11,103	-	-
Ghana Oil Company Limited	-	-	1.65	3,409
Scancom (MTNGH)	1.32	71,743	-	-
Standard Chartered Bank PLC	12.92	1,950	-	-
SIC Insurance Company Limited	-	-	0.23	371,724
Societe Generale Ghana PLC	0.60	33,541	-	-
TotalEnergies Marketing Ghana PLC	6.80	6,320	-	-
Trust Bank Gambia Limited	0.85	35,867	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	10.9972	10.9882	0.08	-0.22	-22.02
POUND	13.9879	13.9677	0.14	-2.77	-26.28
EURO	12.0073	11.9653	0.35	-2.05	-23.83
YEN	0.0761	0.0765	-0.46	3.09	-14.72
RENMINBI	1.5165	1.5301	-0.89	2.17	-18.26

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	May 2023	29.50%
Inflation	May 2023	42.20%
Reference rate	June. 2023	26.89%
91 Day Bill	3 rd June	23.95%
182 Day Bill	3 rd June	25.79%

Source: GSS, BOG, GAB

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