

Week ending 1st September 2023.

**EQUITY MARKET
 SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	3,051.37	1,756.12	72,886.84	1,644,283	2,633,098.25
Previous Week	3,069.32	1,695.37	73,081.94	770,483	3,479,581.70
Change	-17.95	+60.75	-195.10	+873,800	-846,483.45
YTD	+24.86% ▲	-14.44% ▼			

The GSE Composite Index trimmed 17.95 points during the week to 3,051.37 index-points (YTD: +24.86%).

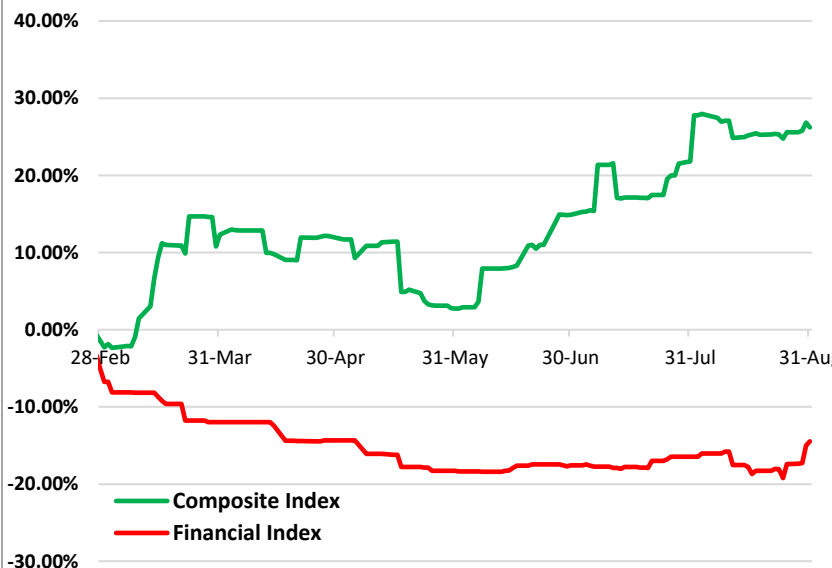
The stock market closed the week with -17.95 points loss despite recording six (6) advancers and three (3) laggards.

Societe Generale Ghana Plc (SOGEGH) led the gainers with +21.21% rise in share price to GH¢1.20. Whereas Scancom Plc (MTNGH) recorded the most loss of -4.69% to GH¢1.45.

The benchmark composite index as a result closed at a 15-day low of 3,051.37 index-points, with the year-to-date return of +24.86%. The financial stock index on the other hand bagged +60.75 points to 1,756.12 index-points during the week, with the year-to-date change of -14.44%. The investor sentiment in the financial sector stays low as financial stocks makes up 75% of the least performers on the market.

By the close of week, a total volume of 1,644,283 shares valued at GHS2,633,098.25 were traded in twenty-two (22) stocks.

The market capitalization of the Ghana Stock Market is GHS 72,886.84 million.

GSE MARKET INDICES

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
Ghana (GSE CI)	3,051.37	+24.86%
Botswana (BGSMDC)	8,514.80	+10.20%
Zimbabwe (ZSE ASI)	122,199.15	+526.86%
Kenya (NSE ASI)	98.14	-23.01%
Nigeria (NGSE ASI)	67,527.19	+31.76%
South Africa (JSE ASI)	74,953.73	+2.61%

Source: Bloomberg

TOP SIX (6) ADVANCERS

Ticker	Price (GH¢)	Week Change	YTD Change
SOGEGH	1.20	+21.21%	+20.00%
UNIL	7.40	+18.59%	+90.72%
BOPP	16.94	+10.00%	+121.44%
SCB	16.65	+9.97%	-17.41%
SIC	0.24	+9.09%	-22.58%
FML	1.38	+1.47%	-54.00%

TOP THREE (3) DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
MTNGH	1.45	-4.69%	+64.77%
GOIL	1.57	-1.88%	-8.72%
CAL	0.61	-1.61%	-6.15%

TOP FIVE (5) TRADES

Ticker	Volume	Value (GH¢)
SOGEGH	797,383	947,859.78
MTNGH	646,508	953,589.64
ETI	44,397	6,659.55
SIC	31,004	7,440.96
TOTAL	30,421	273,789.00

PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	2.82	-29.03	4.01	2.82	3.83	3.65	3.31	0.73	0.00%
BOPP	16.94	+121.44	15.40	7.65	11.51	14.23	14.50	4.05	12.24%
CAL	0.61	-6.15	0.65	0.50	0.59	0.56	0.62	1.81	0.00%
EGH	3.90	-41.27	6.64	3.90	5.76	5.21	5.03	2.23	0.00%
EGL	2.41	-24.69	3.20	2.41	2.83	2.51	2.41	5.12	3.09%
FML	1.38	-54.00	3.00	1.00	1.87	1.24	1.33	5.08	0.00%
GCB	3.50	-16.24	3.94	3.15	3.43	3.25	3.32	1.39	0.00%
GOIL	1.57	-8.72	1.72	1.57	1.67	1.64	1.64	4.70	3.57%
MTNGH	1.45	+64.77	1.55	0.82	1.13	1.31	1.43	5.61	3.45%
SCB	16.65	-17.41	20.16	12.50	16.66	13.70	13.56	2.68	0.00%
SOGEH	1.20	+20.00	1.20	0.59	0.80	0.68	0.76	2.69	0.00%
TOTAL	9.00	+125.00	9.00	4.00	5.72	6.85	7.27	6.05	11.59%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	3.10	11,414	-	-
Benso Palm Plantation PLC	-	-	16.94	534
CAL Bank PLC	0.55	2,000	0.61	66,297
Enterprise Group PLC	-	-	2.41	14,712
Ecobank Ghana PLC	3.51	10,000	3.90	31,259
Fan Milk PLC	1.49	355,717	-	-
GCB Bank PLC	3.51	1,964	-	-
Ghana Oil Company Limited	-	-	1.55	2,219
Scancom (MTNGH)	1.41	9,853	1.45	2,000
Standard Chartered Bank PLC	16.65	1,836	18.30	2,000
SIC Insurance Company Limited	0.24	3,441	-	-
Societe Generale Ghana PLC	1.20	60,651	-	-
TotalEnergies Marketing Ghana PLC	-	-	9.00	4,848
Trust Bank Gambia Limited	0.85	35,867	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	11.0207	11.0102	+0.10	-0.16	-22.18
POUND	13.8762	13.8393	+0.27	+1.10	-25.69
EURO	11.8844	11.8767	+0.06	+1.58	-23.04
YEN	0.0755	0.0753	+0.27	+1.72	-13.98
RENMINBI	1.5171	1.5107	+0.42	+1.10	-18.29

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	July 2023	30.00%
Inflation	July 2023	43.10%
Reference rate	Aug. 2023	29.28%
91 Day Bill	1 st Sept. 2023	27.3614%
182 Day Bill	1 st Sept. 2023	28.7131%
364 Day Bill	1 st Sept. 2023	31.6582%

Source: GSS, BOG, GAB

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