


 Week ending 6<sup>th</sup> October 2023.

**EQUITY MARKET SNAPSHOT**

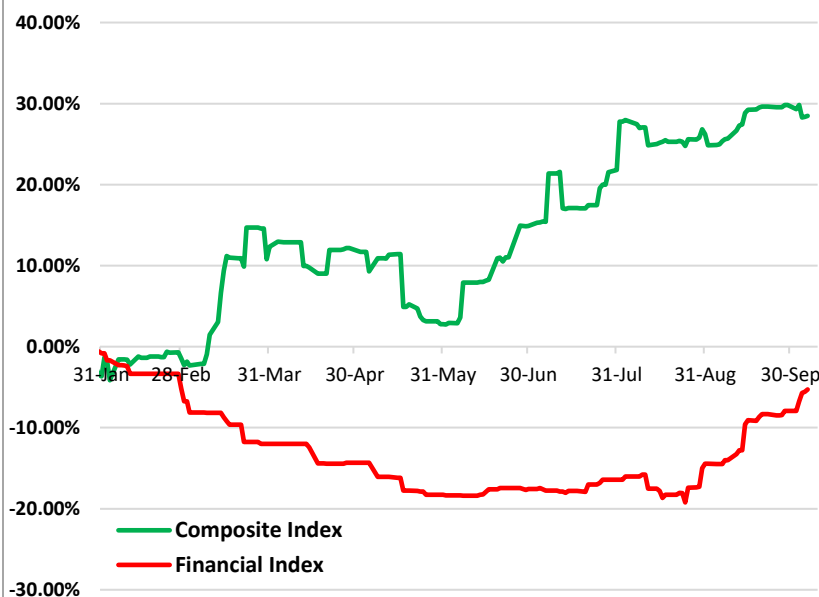
Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
<b>This Week</b>	<b>3,139.99</b>	<b>1,943.93</b>	<b>73,893.22</b>	<b>6,384,574</b>	<b>10,680,773.39</b>
<b>Previous Week</b>	<b>3,172.35</b>	<b>1,890.13</b>	<b>74,189.35</b>	<b>5,744,647</b>	<b>9,815,377.37</b>
<b>Change</b>	<b>-32.36</b>	<b>+53.80</b>	<b>-296.13</b>	<b>+639,927</b>	<b>+865,396.02</b>
<b>YTD</b>	<b>+28.48%</b> ▲	<b>-5.29%</b> ▼			







**The GSE Composite Index cut 32.36 points during the week to 3,139.99 index-points (YTD: +28.48%).**

The Ghana stock market index closed the week with -32.36 points loss after recording two (2) advancers and two (2) laggards. Ecobank Ghana Plc (EGH) led the gainers with +23.26% rise in share price to GH¢5.30, followed by Ashanti Gold Corporation (ASG: +0.11%). CAL Bank on the flip side suffered the most loss with a -3.85% decline in share price to 0.50, followed by Scancom Plc (MTNGH: -3.45%).

Consequently, the benchmark composite index closed at 3,139.99 index-points with a year-to-date return of +28.48%. The financial stock index gained +53.80 points to 1,943.93 index points for the week, with a year-to-date return of -5.29%.

By the end of the trading week, a total trading volume of 6,384,574 shares, valued at GH10,680,773.39, traded in twenty-six (26) equities. The Ghana Stock Market holds a total market capitalization of GHS 73,893.22 million.

**GSE MARKET INDICES**

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	3,139.99	<b>+28.48%</b>
 Botswana (BGSMDC)	8,701.85	<b>+12.63%</b>
 Zimbabwe (ZSE ASI)	131,311.22	<b>+573.60%</b>
 Kenya (NSE ASI)	93.60	<b>-26.57%</b>
 Nigeria (NGSE ASI)	66,454.573	<b>+29.66%</b>
 South Africa (JSE ASI)	71,657.25	<b>-1.90%</b>

Source: Bloomberg

**ADVANCERS**

Ticker	Price (GH¢)	Week Change	YTD Change
EGH	5.30	<b>+23.26%</b>	<b>-20.18%</b>
ASG	8.89	<b>+0.11%</b>	<b>+0.23%</b>

**DECLINERS**

Ticker	Price (GH¢)	Week Change	YTD Change
CAL	0.50	<b>-3.85%</b>	<b>-23.08%</b>
MTNGH	1.40	<b>-3.45%</b>	<b>+59.09%</b>

**TOP TEN (10) TRADES**

Ticker	Volume	Value (GH¢)
MTNGH	4,863,958	6,990,958.28
GCB	580,718	2,032,513.00
CAL	566,957	269,456.82
SIC	107,415	25,779.60
ASG	100,000	889,000.00
SOGEH	51,354	81,043.78
EGL	47,194	113,737.54
EGH	25,043	128,679.10
<b>TOTAL</b>	<b>10,607</b>	<b>95,463.00</b>
PBC	7,326	146.52

## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.10	-22.69	4.01	2.82	3.71	3.42	3.06	0.81	0.00%
BOPP	18.63	+143.53	18.63	7.65	12.82	15.28	16.35	4.46	11.13%
CAL	0.50	-23.08	0.65	0.50	0.56	0.57	0.59	1.48	0.00%
EGH	5.30	-20.18	6.64	3.80	5.47	4.92	4.51	3.03	0.00%
EGL	2.41	-24.69	3.20	2.41	2.74	2.43	2.41	5.12	3.09%
FML	3.01	0.33	3.00	1.00	1.84	1.64	1.95	11.08	0.00%
GCB	3.50	-11.17	3.94	3.15	3.37	3.33	3.45	1.39	0.00%
GOIL	1.52	-11.63	1.72	1.52	1.65	1.62	1.59	4.55	3.66
MTNGH	1.40	+59.09	1.55	0.82	1.20	1.36	1.47	5.41	3.45%
SCB	19.48	-3.37	20.16	12.50	16.47	14.52	16.07	3.14	0.00%
SOGEGH	1.58	+58.00	1.58	0.59	0.86	0.89	1.13	3.54	0.00%
TOTAL	9.00	+125.00	9.00	4.00	6.32	7.47	8.31	6.05	11.59%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	3.10	630	-	-
Benso Palm Plantation PLC	-	-	18.63	995
CAL Bank PLC	-	-	0.52	23,946
Enterprise Group PLC	-	-	2.41	64,264
Ecobank Ghana PLC	4.30	22,366	4.73	2,989
Fan Milk PLC	3.01	26,921	-	-
GCB Bank PLC	3.50	6,280	-	-
Ghana Oil Company Limited	-	-	1.52	11,884
Scancom (MTNGH)	1.41	9,753	1.44	390,615
Standard Chartered Bank PLC	-	-	19.48	10
SIC Insurance Company Limited	-	-	0.24	169,659
Societe Generale Ghana PLC	-	-	1.58	18,075
TotalEnergies Marketing Ghana PLC	8.10	5,000	9.00	5,000
Trust Bank Gambia Limited	0.85	35,842	-	-

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	11.2287	11.1285	+0.90	-1.74	-23.62
POUND	13.7406	13.5935	+1.08	+0.37	-24.95
EURO	11.8812	11.7774	+0.88	-0.48	-23.0.2
YEN	0.0753	0.0745	+1.07	-0.66	-13.75
RENMINBI	1.5382	1.5249	+0.87	-1.97	-19.41

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Aug. 2023	30.00%
Inflation	Aug. 2023	40.10%
Reference rate	Oct. 2023	31.09%
91 Day Bill	6 <sup>th</sup> Oct. 2023	29.1947%
182 Day Bill	6 <sup>th</sup> Oct. 2023	31.2151%
364 Day Bill	6 <sup>th</sup> Oct. 2023	33.0152%

Source: GSS, BOG, GAB

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