

Week ending 13th October 2023.

EQUITY MARKET SNAPSHOT

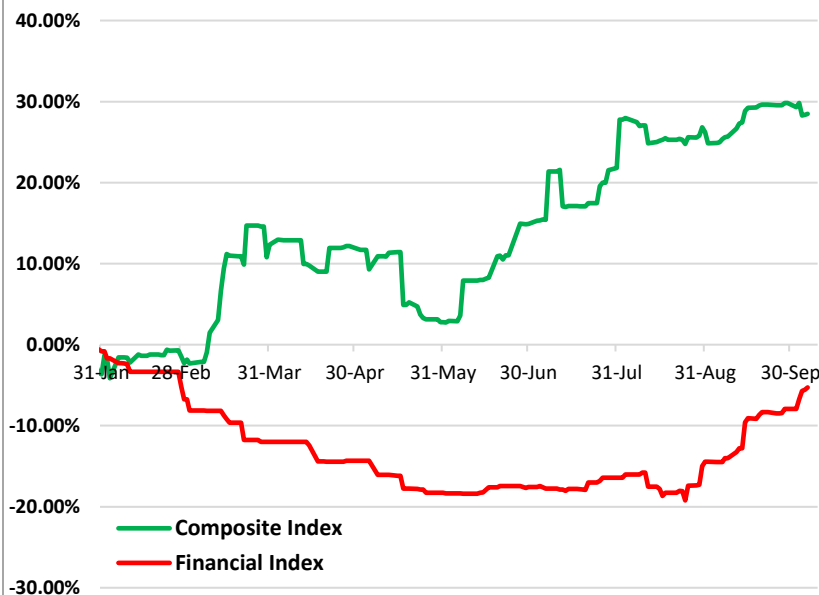
Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	3,145.33	1,953.13	73,951.27	798,602	1,613,437.62
Previous Week	3,139.99	1,943.93	73,893.22	6,384,574	10,680,773.39
Change	+5.34	+9.20	+58.05	-5.59M	-9.07M
YTD	+28.70% ▲	-4.85% ▼			







The GSE Composite Index rose 5.34 points during the week to 3,139.99 index-points (YTD: +28.70%).

The Ghana stock market index closed the week with +5.34 points gain after recording four (4) advancers and two (2) laggards. Access Bank Ghana Plc (ACCESS) led the gainers with +9.68% rise in share price to GH¢3.40, followed by Benso Palm plantation Plc (BOPP: +1.99%). Republic Bank (Ghana) Plc (RBGH) on the flip side suffered the most loss with a -7.41% decline in share price to GH¢0.50, followed by Ghana Oil Company (GOIL: -1.32%).

Consequently, the benchmark composite index closed at 3,145.33 index-points with a year-to-date return of +28.70%. The financial stock index gained +9.20 points to 1,953.13 index points for the week, with a year-to-date return of -4.85%.

By the end of the trading week, a total trading volume of 798,602 shares, valued at GH1,613,437.62, traded in twenty-four (24) equities. The Ghana Stock Market holds a total market capitalization of GHS 73,951.27 million.

GSE MARKET INDICES

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	3,145.33	+28.70%
 Botswana (BGSMDC)	8,742.71	+13.15%
 Zimbabwe (ZSE ASI)	138,620.74	+611.10%
 Kenya (NSE ASI)	93.37	-26.75%
 Nigeria (NGSE ASI)	67,200.69	+31.12%
 South Africa (JSE ASI)	72,919.72	-0.18%

Source: Bloomberg

ADVANCERS

Ticker	Price (GH¢)	Week Change	YTD Change
ACCESS	3.40	+9.68%	-15.21%
BOPP	19.00	+1.99%	+148.37%
EGH	5.40	+1.89%	-18.67%
GCB	3.51	+0.29%	-10.91%

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
RBGH	0.50	-7.41%	-7.41%
GOIL	1.50	-1.32%	-12.79%

TOP EIGHT (8) TRADES

Ticker	Volume	Value (GH¢)
GCB	290,569	1,017,025.00
MTNGH	287,860	403,006.40
ETI	114,991	17,248.65
PBC	23,272	465.44
SIC	19,216	4,611.84
RBGH	17,762	8,953.80
CAL	12,900	6,450.00
EGH	9,392	50,450.68

PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.40	-15.21	4.01	2.82	3.69	3.38	3.06	0.81	0.00%
BOPP	19.00	+148.37	19.00	7.65	13.09	15.51	16.79	4.54	11.13%
CAL	0.50	-23.08	0.65	0.50	0.55	0.57	0.58	1.48	0.00%
EGH	5.40	-18.67	6.64	3.80	5.43	4.91	4.50	3.09	0.00%
EGL	2.41	-24.69	3.20	2.41	2.72	2.41	2.41	5.12	3.09%
FML	3.01	0.33	3.01	1.00	1.84	1.74	2.11	11.08	0.00%
GCB	3.51	-10.91	3.94	3.15	3.36	3.34	3.47	1.40	0.00%
GOIL	1.50	-12.79	1.72	1.52	1.64	1.61	1.57	4.49	3.66
MTNGH	1.40	+59.09	1.55	0.82	1.21	1.37	1.47	5.41	3.45%
SCB	19.48	-3.37	20.16	12.50	16.46	14.87	16.63	3.14	0.00%
SOGEGH	1.58	+58.00	1.58	0.59	0.87	0.94	1.21	3.54	0.00%
TOTAL	9.00	+125.00	9.00	4.00	6.45	7.60	8.53	6.05	11.59%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	3.10	100	-	-
Benso Palm Plantation PLC	-	-	18.63	163
CAL Bank PLC	0.47	16,831	0.50	422
Enterprise Group PLC	-	-	2.41	67,140
Ecobank Ghana PLC	5.20	3,990	5.70	10,000
Fan Milk PLC	3.01	26,272	-	-
GCB Bank PLC	3.50	3,044	-	-
Ghana Oil Company Limited	-	-	1.50	13,950
Scancom (MTNGH)	1.26	120,000	1.40	6,303
Standard Chartered Bank PLC	19.48	1,191	21.39	2,000
SIC Insurance Company Limited	-	-	0.24	166,842
Societe Generale Ghana PLC	-	-	1.58	15,194
TotalEnergies Marketing Ghana PLC	8.10	5,000	9.00	4,818
Trust Bank Gambia Limited	0.85	35,842	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	11.3114	11.2287	+0.74	-2.26	-24.18
POUND	13.7326	13.7406	-0.06	+0.62	-24.91
EURO	11.8897	11.8812	+0.07	-0.08	-23.08
YEN	0.0756	0.0753	+0.47	-0.73	-14.15
RENMINBI	1.5481	1.5382	+0.65	-1.79	-19.92

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Sept. 2023	30.00%
Inflation	Sept. 2023	38.10%
Reference rate	Oct. 2023	31.09%
91 Day Bill	13 th Oct. 2023	29.4828%
182 Day Bill	13 th Oct. 2023	31.4259%
364 Day Bill	13 th Oct. 2023	33.2142%

Source: GSS, BOG, GAB

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