

Week ending 3<sup>rd</sup> November 2023.

**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
<b>This Week</b>	<b>3,137.40</b>	<b>2,001.66</b>	<b>73,865.05</b>	<b>448,041</b>	<b>730,980.46</b>
<b>Previous Week</b>	<b>3,125.72</b>	<b>1,979.43</b>	<b>73,738.08</b>	<b>3,907,818</b>	<b>5,438,458.55</b>
<b>Change</b>	<b>+11.68</b>	<b>+22.23</b>	<b>+126.97</b>	<b>-3.46M</b>	<b>-4.71M</b>
<b>YTD</b>	<b>+28.38%</b> ▲	<b>-2.48%</b> ▼			

**The GSE Composite Index gained 11.68 points last week, reaching 3,137.40 index points (YTD: +28.38%).**

The Ghana stock market saw two (2) advances and one laggard over the week, ending with a gain of +11.68 points. Cal Bank Plc (CAL) led the gainers with +10.00% rise in share price to GH¢0.55, followed by Ecobank Ghana Plc (EGH: +5.08%).







TotalEnergies Marketing Ghana Plc (TOTAL) was the lone decliner during the week, with a -0.11% loss in share price to GH¢8.99. Consequently, the benchmark composite index closed at 3,137.40 index-points, yielding a +28.38% year-to-date return.

Additionally, the financial stock index demonstrated a strong comeback, concluding the week with a year-to-date change of -2.48%, the highest since February 9, 2023 (-2.41%).

By the end of the week, a total volume of 448,041 shares, valued at GH¢730,980.46 exchanged hands in twenty-six (26) equities.

The Ghana Stock Market holds a total market capitalization of GH¢ 73,865.05 million.

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	3,137.40	<b>+28.38%</b>
 Botswana (BGSMDC)	8,773.33	<b>+13.55%</b>
 Zimbabwe (ZSE ASI)	161,050.06	<b>+726.16%</b>
 Kenya (NSE ASI)	85.74	<b>-32.741%</b>
 Nigeria (NGSE ASI)	70,196.77	<b>+36.97%</b>
 South Africa (JSE ASI)	75,856.18	<b>-0.26%</b>

Source: Bloomberg

**ADVANCERS**

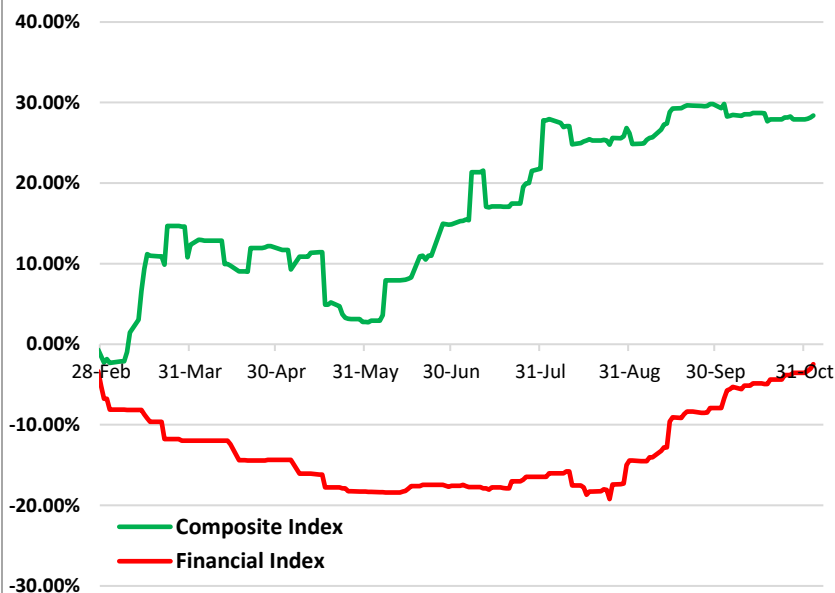
Ticker	Price (GH¢)	Week Change	YTD Change
CAL	0.55	<b>+10.00%</b>	<b>-15.38%</b>
EGH	6.20	<b>+5.08%</b>	<b>-6.63%</b>

**DECLINERS**

Ticker	Price (GH¢)	Week Change	YTD Change
TOTAL	8.99	<b>-0.11%</b>	<b>+124.75%</b>

**TOP TWELVE (12) TRADES**

Ticker	Volume	Value (GH¢)
MTNGH	226,572	310,400.24
CMLT	59,834	5,983.40
CAL	36,397	19,449.60
EGH	27,817	165,823.60
FML	21,379	64,350.79
ACCESS	20,499	69,696.60
SIC	15,040	3,609.60
ETI	10,958	1,643.70
ILL	10,000	400.00
GCB	8,232	28,812.00
TOTAL	4,459	40,086.94
GOIL	3,251	4,876.50

**GSE MARKET INDICES**


## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.40	-15.21	4.01	2.82	3.65	3.29	3.13	0.97	0.00%
BOPP	19.93	+160.52	19.93	7.65	13.98	16.34	18.22	4.77	10.407%
CAL	0.55	-15.38	0.65	0.47	0.54	0.58	0.55	1.46	0.00%
EGH	6.20	-6.63	6.64	3.80	5.37	4.97	4.68	2.85	0.00%
EGL	2.41	-24.69	3.20	2.41	2.66	2.41	2.41	3.97	3.09%
FML	3.01	0.33	3.16	1.00	1.84	2.00	2.57	15.59	0.00%
GCB	3.50	-11.17	3.94	3.15	3.33	3.39	3.50	1.30	0.00%
GOIL	1.50	-12.79	1.72	1.50	1.62	1.59	1.53	4.49	3.73%
MTNGH	1.37	+55.68	1.55	0.82	1.25	1.41	1.43	4.90	33.65%
SCB	19.48	-3.37	20.16	12.50	16.41	15.92	18.28	3.72	0.00%
SOGEGH	1.57	+57.00	1.58	0.59	0.91	1.08	1.43	3.07	0.00%
TOTAL	8.99	+124.75	9.00	4.00	6.82	7.98	9.00	6.02	11.61%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	3.06	10,000	3.70	16,403
Benso Palm Plantation PLC	19.93	383	21.90	1,080
CAL Bank PLC	0.55	4,275	0.60	4,000
Enterprise Group PLC	-	-	2.41	44,507
Ecobank Ghana PLC	6.00	11,310	-	-
Fan Milk PLC	3.01	35,011	-	-
GCB Bank PLC	3.50	815	-	-
Ghana Oil Company Limited	-	-	1.50	1,385
Scancom (MTNGH)	1.36	21,180	1.37	23,652
Standard Chartered Bank PLC	19.48	1,426	-	-
SIC Insurance Company Limited	0.24	1,054	-	-
Societe Generale Ghana PLC	-	-	1.57	32,840
TotalEnergies Marketing Ghana PLC	8.10	4,400	8.99	147
Trust Bank Gambia Limited	0.85	35,842	-	-

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	11.5018	11.4636	+0.33	-3.07	-25.44
POUND	14.2364	13.9266	+2.22	-5.06	-27.57
EURO	12.3504	12.1428	+1.71	-5.26	-25.95
YEN	0.0771	0.0766	+0.59	-3.37	-15.77
RENMINBI	1.5747	1.5664	+0.53	-3.01	-21.28

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Sept. 2023	30.00%
Inflation	Sept. 2023	38.10%
Reference rate	Nov. 2023	32.00%
91 Day Bill	3 <sup>rd</sup> Nov. 2023	29.9688%
182 Day Bill	3 <sup>rd</sup> Nov. 2023	32.1489%
364 Day Bill	3 <sup>rd</sup> Nov. 2023	33.7001%

Source: GSS, BOG, GAB

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