


 Week ending 8th December 2023.

EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	3,130.60	1,918.99	73,807.06	13,769,553	46,292,324.05
Previous Week	3,169.90	1,996.95	74,234.27	53,501,184	70,267,160.49
Change	-39.30	-77.96	-427.21	-39.73M	-23.97M
YTD	+28.10% ▲	-6.51% ▼			

The GSE Composite Index cuts off 39.30 points during the week to 3,130.60 index-points (YTD: +28.10%).

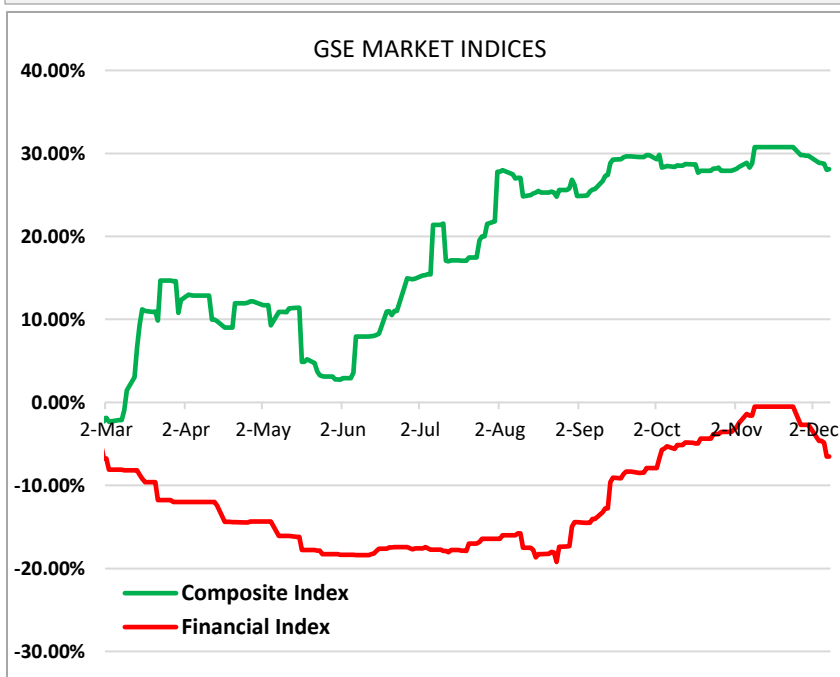
The Ghana stock market index registered a low momentum during the week which resulted in the 39.30 points loss after recording two (2) advancers and three (3) laggards.







Ghana Oil Company PLC and Benso Oil Palm Plantation PLC were the gainers. Whereas losses were recorded in Ecobank Ghana PLC, GCB Bank PLC, and Enterprise Groupe PLC.

The benchmark composite index as a result closed at 3,130.60 index-points with a year-to-date return of 28.10%.

Additionally, the financial stock index also slipped 77.96 index-points to close at a 46-day low of 1,918.99 index-points with a year-to-date change of -6.51%.

By the end of the week, a total volume of 13,769,553 shares, valued at GH¢46,292,324.05 exchanged hands in twenty-three (23) equities. The Ghana Stock Market holds a total market capitalization of GH¢ 73,807.06 million.


OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	3,130.60	+28.10%
 Botswana (BGSMD)	8,891.76	+15.08%
 Zimbabwe (ZSE ASI)	197,660.65	+913.96%
 Kenya (NSE ASI)	93.94	-26.30%
 Nigeria (NGSE ASI)	71,541.74	+39.59%
 South Africa (JSE ASI)	73,790.85	+1.02%

Source: Bloomberg

ADVANCERS

Ticker	Price (GH¢)	Week Change	YTD Change
GOIL	1.50	+3.45%	-12.79%
BOPP	20.00	+0.35%	+161.44%

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
EGH	5.70	-18.57%	-14.16%
GCB	3.40	-2.86%	-13.71%
EGL	2.39	-0.83%	-25.31%

TOP EIGHT (8) TRADES

Ticker	Volume	Value (GH¢)
FML	9,310,843	31,656,680.93
GCB	4,158,669	14,149,975.70
MTNGH	110,327	154,457.80
GOIL	104,671	156,676.95
EGL	20,057	25,845.86
CAL	16,985	8,662.35
ETI	15,391	2,543.17
ACCESS	7,149	24,306.60

PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.40	-15.21	4.01	2.82	3.57	3.21	3.33	0.97	0.000%
BOPP	20.00	+161.44	20.00	7.65	15.31	17.75	19.43	4.77	6.647%
CAL	0.51	-21.54	0.65	0.47	0.54	0.56	0.51	1.35	0.000%
EGH	5.70	-14.16	7.00	3.80	5.38	5.29	5.90	3.22	0.000%
EGL	2.39	-25.31	3.20	2.39	2.56	2.41	2.41	3.97	3.087%
FML	3.02	0.67	3.16	1.00	1.88	2.41	3.01	15.59	0.000%
GCB	3.40	-13.71	3.94	3.15	3.32	3.46	3.50	1.30	0.000%
GOIL	1.50	-12.79	1.72	1.45	1.60	1.55	1.50	6.14	3.733%
MTNGH	1.40	+59.09	1.55	0.82	1.31	1.43	1.40	5.00	3.571%
SCB	17.55	-12.95	20.16	12.50	16.25	17.34	19.16	3.35	0.000%
SOGEGH	1.57	+57.00	1.58	0.59	0.99	1.31	1.57	3.07	0.000%
TOTAL	9.00	+125.00	9.00	4.00	7.41	8.58	9.00	6.03	4.478%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	-	-	3.40	2,951
Benso Palm Plantation PLC	20.00	1,670	-	-
CAL Bank PLC	0.50	2,270	0.51	65,611
Enterprise Group PLC	-	-	2.39	68,914
Ecobank Ghana PLC	5.70	2,000	6.30	8,740
Fan Milk PLC	-	-	3.01	3,122
GCB Bank PLC	-	-	-	-
Ghana Oil Company Limited	-	-	1.45	6,174
Scancom (MTNGH)	1.36	10,000	1.40	4,592
Standard Chartered Bank PLC	17.55	169	19.30	768
SIC Insurance Company Limited	-	-	0.24	890
Societe Generale Ghana PLC	-	-	1.57	17,621
TotalEnergies Marketing Ghana PLC	-	-	8.99	1,980
Trust Bank Gambia Limited	0.85	35,642	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	11.6301	11.6206	+0.08	-0.99	-26.26
POUND	14.5917	14.6821	-0.62	-3.03	-29.33
EURO	12.5278	12.6756	-1.17	-1.61	-27.00
YEN	0.0806	0.0785	+2.74	-5.27	-19.48
RENMINBI	1.6231	1.6284	-0.33	-2.58	-23.62

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Nov. 2023	30.00%
Inflation	Nov. 2023	35.20%
Reference rate	Dec. 2023	32.16%
91 Day Bill	30 th Nov. 2023	29.5835%
182 Day Bill	30 th Nov. 2023	31.9696%
364 Day Bill	30 th Nov. 2023	33.4585%

Source: GSS, BOG, GAB

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