


 Week ending 23rd February 2024.

EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	3,185.18	1,922.90	74,606.11	733,867	871,017.85
Previous Week	3,185.57	1,925.39	74,758.17	7,914,042	10,114,734.63
Change	-0.39	-2.49	-152.06	-7.18M	-9.24M
YTD	+1.76% ▲	+1.12% ▲			

The GSE Composite Index lost -0.39 points to 3,185.18 index-points during the week (YTD: +1.76%).

The benchmark composite index fell -0.39 by the end of week despite recording four (4) advancers against a lone laggard. The decline in the share price of Ecobank Transnational Inc. (ETI: -6.25%) outweighed four (4) advancers (DASPHARMA, ACCESS, GLD, and FML), bringing the composite index down to 3,185.18 index-points with a year-to-date return of +1.76%.







The financial stock index as a result cut down -2.49 points to 1,922.90 index-points with a year-to-date return of +1.12%.

Scancom PLC (MTNGH) recorded the most trades, with a total volume of 238,024 shares valued at GHS 333,233.60.

By the close of week, a total volume of 7,914,042 shares valued at GHS871,017.85 exchanged hands in twenty-one (21) stocks.

The market capitalization of the Ghana Stock Market is GHS 74,606.11 million.

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	3,185.18	+1.76%
 Botswana (BGSMD)	9,001.84	+0.81%
 Zimbabwe (ZSE ASI)	496,276.62	+135.39%
 Kenya (NSE ASI)	92.83	+0.78%
 Nigeria (NGSE ASI)	102,088.07	+36.53%
 South Africa (JSE ASI)	74,213.39	-3.49%

Source: Bloomberg

ADVANCERS

Ticker	Price (GH¢)	Week Change	YTD Change
DASPHARMA	0.38	+15.15%	-5.00%
ACCESS	4.05	+9.46%	+19.12%
GLD	245.80	+2.54%	+15.39%
FML	3.35	+1.52%	+3.08%

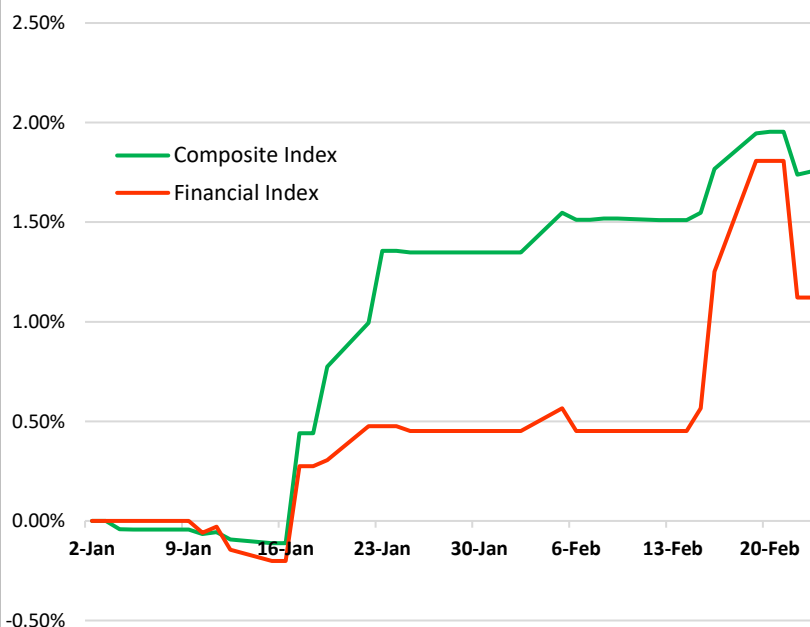
DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
ETI	0.15	-6.25%	-

TOP EIGHT (8) TRADES

Ticker	Volume	Value (GH¢)
MTNGH	238,024	333,233.60
CAL	214,060	107,030.00
SOGEH	134,852	211,717.64
GOIL	65,314	97,971.00
ETI	31,226	4,748.55
DASPHARMA	12,640	4,671.12
SIC	8,840	2,121.60
RBGH	7,575	3,670.70

GSE MARKET INDICES



PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.05	+19.12	4.05	3.40	3.47	3.48	3.60	1.16	0.000%
BOPP	21.53	-2.14	22.00	21.53	17.78	20.50	21.47	7.38	0.000%
CAL	0.50	+2.04	0.50	0.45	0.53	0.50	0.48	1.32	0.000%
EGH	5.50	-	5.50	5.48	5.37	5.81	5.51	2.53	0.000%
EGL	2.39	-	2.39	2.39	2.42	2.40	2.39	1.55	0.000%
FML	3.35	+3.08	3.35	3.25	2.33	3.12	3.23	14.23	0.000%
GCB	3.40	-	3.40	3.40	3.38	3.45	3.40	1.26	0.000%
GOIL	1.50	-	1.50	1.50	1.56	1.50	1.50	8.33	0.000%
MTNGH	1.35	-	1.40	1.35	1.36	1.38	1.36	5.00	0.000%
SCB	17.53	-0.11	17.55	17.53	16.28	18.32	17.54	3.35	0.000%
SOGEGH	1.57	-	1.57	1.57	1.21	1.57	1.57	3.07	0.000%
TOTAL	9.50	+5.56	9.50	9.00	8.23	9.12	9.25	6.25	0.000%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	4.05	1,379	4.45	5,000
Benso Palm Plantation PLC	-	-	21.53	2,944
CAL Bank PLC	0.50	2,984	0.52	10,000
Enterprise Group PLC	-	-	2.39	37,475
Ecobank Ghana PLC	5.50	85,724	-	-
Fan Milk PLC	3.35	1,694	3.63	5,000
GCB Bank PLC	3.40	21,827	-	-
Ghana Oil Company Limited	-	-	1.50	668
Scancom (MTNGH)	-	-	1.40	78,683
Standard Chartered Bank PLC	17.53	300	19.25	1,000
SIC Insurance Company Limited	0.24	85,488	-	-
Societe Generale Ghana PLC	-	-	1.57	1,937
TotalEnergies Marketing Ghana PLC	-	-	-	-
Trust Bank Gambia Limited	0.82	36,910	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	12.3877	12.2064	+1.49	-3.41	-4.10
POUND	15.7058	15.3697	+2.19	-3.57	-3.64
EURO	13.4031	13.1500	+1.93	-3.34	-2.06
YEN	0.0824	0.0813	+1.35	-2.19	+2.31
RENMINBI	1.7212	1.6958	+1.50	-3.10	-2.79

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Jan. 2024	29.00%
Inflation	Jan. 2024	23.20%
Reference rate	Feb. 2024	31.31%
91 Day Bill	23 rd Feb. 2024	27.2829%
182 Day Bill	23 rd Feb. 2024	29.7487%
364 Day Bill	23 rd Feb. 2024	30.2996%

Source: GSS, BOG, GAB

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