


 Week ending 5th April 2024.

EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	3,451.96	2,014.81	77,732.55	491,833	40,225,769.60
Previous Week	3,456.20	2,001.47	77,701.17	2,748,782	21,915,529.77
Change	-4.24	+13.34	+31.38	-2.26M	+18.31M
YTD	+10.28% ▲	+5.95% ▲			

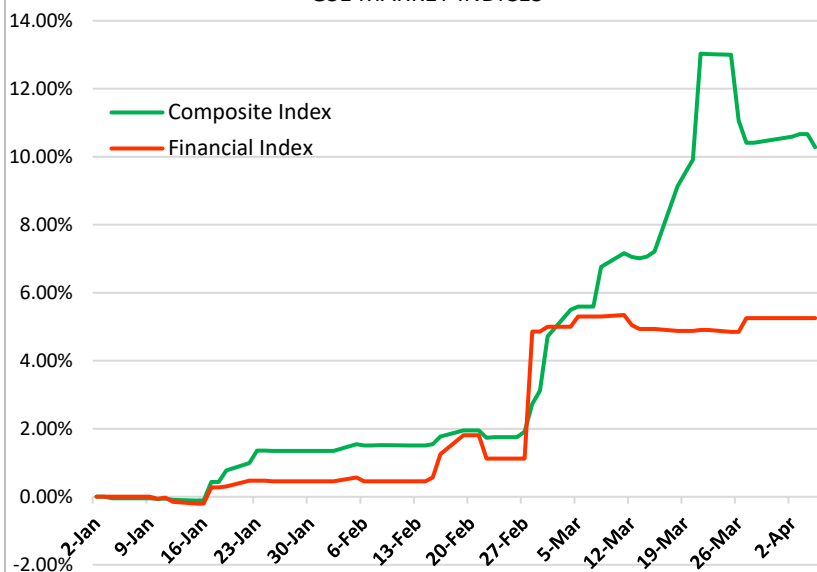
The GSE Composite Index cut 4.24 points to 3,451.96 index-points during the week (YTD: +10.28%).







The benchmark composite index on Friday lost 4.24 points after registering five (5) advancers and two laggards. Camelot Ghana PLC realized the most gains (+10.00%), followed by GCB Bank PLC (+9.62%).

CAL Bank PLC (-4.76%) on the other hand suffered the most loss, following investors decisions to off-load shares due to the announcement of the company's renounceable rights issue. The financial stock index on the other hand bagged +13.34 points to 2,014.81 index-points with a year-to-date return of +5.95%.

NewGold (GLD) recorded the most trades, with a total volume of 129,190 shares valued at GHS 39,598,255.80.

By the close of week, a total volume of 491,833 shares valued at GHS40,225,769.60 exchanged hands in twenty-three (23) stocks. The market capitalization of the Ghana Stock Market stands at GHS 77,732.55 million.

GSE MARKET INDICES

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	3,451.96	+10.28%
 Botswana (BGSMD)	9,081.79	+1.70%
 Zimbabwe (ZSE ASI)	915,936.81	+334.44%
 Kenya (NSE ASI)	113.36	+23.07%
 Nigeria (NGSE ASI)	103,437.67	+38.33%
 South Africa (JSE ASI)	74,774.72	-5.36%

Source: Bloomberg

ADVANCERS

Ticker	Price (GH¢)	Week Change	YTD Change
CMLT	0.11	+10.00%	+10.00%
GCB	3.76	+9.62%	+10.59%
SIC	0.25	+4.17%	+4.17%
GLD	309.20	+3.93%	+45.16%
UNIL	12.00	+1.27%	+47.97%

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
MTNGH	1.57	-0.63%	+16.30%
CAL	0.40	-4.76%	-18.37%

TOP FIVE (5) TRADES

Ticker	Volume	Value (GH¢)
GLD	129,190	39,598,255.80
MTNGH	97,140	153,119.46
ETI	90,732	13,609.80
SOGEGH	33,362	52,378.34
EGH	33,192	202,471.20

PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.45	+3.88	4.45	3.47	3.49	3.68	3.95	1.16	0.000%
BOPP	21.53	-2.14	22.00	21.53	18.72	21.10	21.53	7.38	0.000%
CAL	0.40	+18.37	0.50	0.40	0.53	0.49	0.48	1.32	0.000%
EGH	6.10	+10.91	6.10	5.48	5.46	5.95	5.78	2.80	0.000%
EGL	2.39	-	2.39	2.39	2.40	2.39	2.39	1.55	0.000%
FML	3.20	-1.54	3.35	3.20	2.59	3.18	3.27	14.02	0.000%
GCB	3.76	+10.59	3.76	3.40	3.41	3.43	3.42	1.28	0.000%
GOIL	1.50	-	1.50	1.50	1.54	1.50	1.50	8.33	0.000%
MTNGH	1.57	+16.30	1.57	1.35	1.41	1.41	1.43	4.79	14.331%
SCB	19.25	+9.69	19.25	17.53	17.07	18.23	18.32	3.67	0.000%
SOGEGH	1.57	-	1.57	1.57	1.33	1.57	1.57	3.07	0.000%
TOTAL	9.50	+5.56	9.50	9.00	8.62	9.25	9.50	6.25	0.000%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	4.45	11,743	-	-
Benso Palm Plantation PLC	21.54	500	-	-
CAL Bank PLC	-	-	0.40	110,326
Enterprise Group PLC	0.15	327,748	-	-
Ecobank Ghana PLC	6.10	13	6.40	9,052
Fan Milk PLC	-	-	3.20	12,317
GCB Bank PLC	3.81	9,847	-	-
Ghana Oil Company Limited	-	-	1.50	9,043
Scancom (MTNGH)	1.57	29,747	1.58	40,320
Standard Chartered Bank PLC	17.35	3,000	19.25	2,814
SIC Insurance Company Limited	0.25	63,558	-	-
Societe Generale Ghana PLC	1.57	10,881	-	-
TotalEnergies Marketing Ghana PLC	9.51	1,716	-	-
Trust Bank Gambia Limited	0.83	35,642	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	12.9182	12.8770	+0.32	-3.20	-8.04
POUND	16.3157	16.2617	+0.33	-2.46	-7.25
EURO	14.0061	13.9031	+0.74	-2.96	-6.28
YEN	0.0852	0.0852	-	-2.06	-1.06
RENMINBI	1.7855	1.7817	+0.21	-2.68	-6.29

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Mar. 2024	29.00%
Inflation	Mar. 2024	23.20%
Reference rate	April. 2024	29.82%
91 Day Bill	5 th Mar. 2024	25.7321%
182 Day Bill	5 th Mar. 2024	28.2267%
364 Day Bill	5 th Mar. 2024	28.8378%

Source: GSS, BOG, GAB

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