


 Week ending 12<sup>th</sup> April 2024.

**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
<b>This Week</b>	<b>3,441.65</b>	<b>2,018.32</b>	<b>77,670.42</b>	<b>6,491,500</b>	<b>38,872,039.06</b>
<b>Previous Week</b>	3,451.96	2,014.81	77,732.55	491,833	40,225,769.60
<b>Change</b>	<b>-10.31</b>	<b>+3.51</b>	<b>-62.13</b>	<b>+5.99M</b>	<b>-1.35M</b>
<b>YTD</b>	<b>+9.95%</b> ▲	<b>+6.14%</b> ▲			

**The GSE Composite Index lost 10.31 points to 3,441.65 index-points during the week (YTD: +9.95%).**







The GSE benchmark composite index on Friday tumbled 10.31 points after recording two (2) advancers and two (2) laggards. NewGold (GLD) realized the most gains (+4.14%), followed by GCB Bank PLC (+2.66%).

CAL Bank PLC (CAL) suffered the most loss (-2.50%) as its share price continue to tumble following investors decisions to off-loads shares due to the announcement of the company's renounceable rights issue. The financial stock index on the other hand bagged +3.51 points to 2,018.32 index-points with a year-to-date return of +6.14%.

Scancom PLC (MTNGH) recorded the most trades, with a total volume of 6.20 million shares valued at GHS 9.68 million.

By the close of week, a total volume of 6,491,500 shares valued at GHS38,872,039.06 were exchanged in nineteen (19) equities. The market capitalization of the Ghana Stock Market stands at GHS 77,670.42 million.

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	3,441.65	<b>+9.95%</b>
 Botswana (BGSMD)	9,087.92	<b>+1.77%</b>
 Zimbabwe (ZSE ASI)	100.39	<b>-99.95%</b>
 Kenya (NSE ASI)	110.63	<b>+20.11%</b>
 Nigeria (NGSE ASI)	102,314.561	<b>+36.83%</b>
 South Africa (JSE ASI)	75,303.25	<b>-2.07%</b>

Source: Bloomberg

**ADVANCERS**

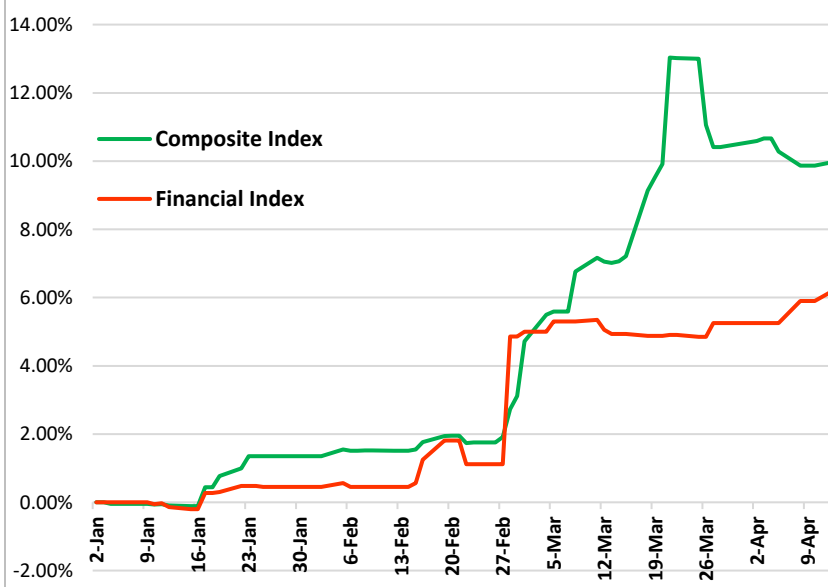
Ticker	Price (GH¢)	Week Change	YTD Change
GLD	322.00	<b>+4.14%</b>	<b>+51.17%</b>
GCB	3.86	<b>+2.66%</b>	<b>+13.53%</b>

**DECLINERS**

Ticker	Price (GH¢)	Week Change	YTD Change
MTNGH	1.56	<b>-0.64%</b>	<b>+15.56%</b>
CAL	0.39	<b>-2.50%</b>	<b>-20.41%</b>

**TOP EIGHT (8) TRADES**

Ticker	Volume	Value (GH¢)
MTNGH	6,202,159	9,676,935.31
GLD	90,960	28,779,702.80
SIC	59,358	14,839.50
DASPHARMA	52,374	19,902.12
ETI	23,923	3,588.45
SOGEH	13,047	20,483.79
CAL	11,031	4,302.09
EGH	10,139	61,847.90

**GSE MARKET INDICES**


## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.45	+3.88	4.45	3.47	3.50	3.75	4.04	1.16	0.000%
BOPP	21.53	-2.14	22.00	21.53	18.94	21.20	21.53	7.38	0.000%
CAL	0.39	-20.41	0.50	0.39	0.53	0.48	0.47	1.32	0.000%
EGH	6.10	+10.91	6.10	5.48	5.48	5.91	5.85	2.80	0.000%
EGL	2.39	-	2.39	2.39	2.40	2.39	2.39	1.55	0.000%
FML	3.20	-1.54	3.35	3.20	2.65	3.20	3.26	14.02	0.000%
GCB	3.86	+13.53	3.86	3.40	3.43	3.45	3.47	1.28	0.000%
GOIL	1.50	-	1.50	1.50	1.54	1.50	1.50	8.33	0.000%
MTNGH	1.56	+15.56	1.57	1.35	1.42	1.42	1.46	4.79	14.331%
SCB	19.25	+9.69	19.25	17.53	17.27	18.21	18.53	3.67	0.000%
SOGEGH	1.57	-	1.57	1.57	1.36	1.57	1.57	3.07	0.000%
TOTAL	9.50	+5.56	9.50	9.00	8.71	9.28	9.50	6.25	0.000%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	4.70	5,000	4.89	5,000
Benso Palm Plantation PLC	-	-	21.53	10,780
CAL Bank PLC	-	-	0.39	187,779
Enterprise Group PLC	-	-	2.39	70,049
Ecobank Ghana PLC	6.10	13	-	-
Fan Milk PLC	-	-	3.20	12,018
GCB Bank PLC	3.86	10,209	-	-
Ghana Oil Company Limited	1.50	769	1.59	12,500
Scancom (MTNGH)	1.43	55,000	1.56	16,284
Standard Chartered Bank PLC	17.35	3,000	-	-
SIC Insurance Company Limited	-	-	0.25	41,052
Societe Generale Ghana PLC	-	-	1.57	8,891
TotalEnergies Marketing Ghana PLC	9.51	1,009	-	-
Trust Bank Gambia Limited	0.83	35,642	-	-

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	12.9867	12.9182	+0.53	-3.16	-8.52
POUND	16.1782	16.3157	-0.84	-0.65	-6.46
EURO	13.8293	14.0061	-1.26	-0.72	-5.08
YEN	0.0848	0.0852	-0.41	-2.04	-0.65
RENMINBI	1.7942	1.7855	+0.49	-2.42	-6.74

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Mar. 2024	29.00%
Inflation	Mar. 2024	25.80%
Reference rate	April. 2024	29.82%
91 Day Bill	12 <sup>h</sup> Mar. 2024	25.7391%
182 Day Bill	12 <sup>th</sup> Mar. 2024	28.1481%
364 Day Bill	12 <sup>th</sup> Mar. 2024	28.7497%

Source: GSS, BOG, GAB

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