


 Week ending 26<sup>th</sup> July 2024.

**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
<b>This Week</b>	<b>4,490.18</b>	<b>2,094.90</b>	<b>93,307.40</b>	<b>1,692,719</b>	<b>15.5M</b>
<b>Previous Week</b>	4,320.07	2,089.63	91,447.34	26.59M	58.76M
<b>Change</b>	<b>+170.11%</b>	<b>+5.27%</b>	<b>+1,860.06</b>	<b>-24.90M</b>	<b>53.78M</b>
<b>YTD</b>	<b>+43.45%</b> ▲	<b>+10.17%</b> ▲			







**GSE Composite Index Soars 170.11 Points to 4,490.18 index-points (YTD: 43.45%) week-on-week.**

This week, the GSE Composite Index went up by 170.11 points, reaching 4,490.18 index points, with two stocks advancing against three other decliners. Enterprise Group PLC (EGL) rose by 13.14%, while Scancom PLC (MTNGH) saw a rise of 4.93%. Conversely, TotalEnergies Marketing PLC (TOTAL) declined by 0.32%, NewGold (GLD) dropped by 1.27%, and Fan Milk PLC (FML) decreased by 5.41%.

Meanwhile, the GSE Financial Stock Index (GSE-FI) gained 5.27 points, reaching 2,094.90 index points, with a year-to-date return of 10.17%.

Scancom PLC (MTNGH) led the trading activity this week, with 964,891 shares exchanging hands at a value of GHS 2,223,678.62. In total, the week saw 1,692,719 shares traded across twenty-three (23) stocks, amounting to GHS 15,523,453.89 in value. The market capitalization of the Ghana Stock Market currently stands at GHS 93,307.40 million.

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	4,086.54	<b>+30.55%</b>
 Botswana (BGSMDC)	9,392.07	<b>+5.18%</b>
 Zimbabwe (ZSE ASI)	202.04	<b>-99.90%</b>
 Kenya (NSE ASI)	104.22	<b>+13.15%</b>
 Nigeria (NGSE ASI)	98,201.49	<b>+31.33%</b>
 South Africa (JSE ASI)	81,120.51	<b>+5.50%</b>

Source: Bloomberg

**ADVANCERS**

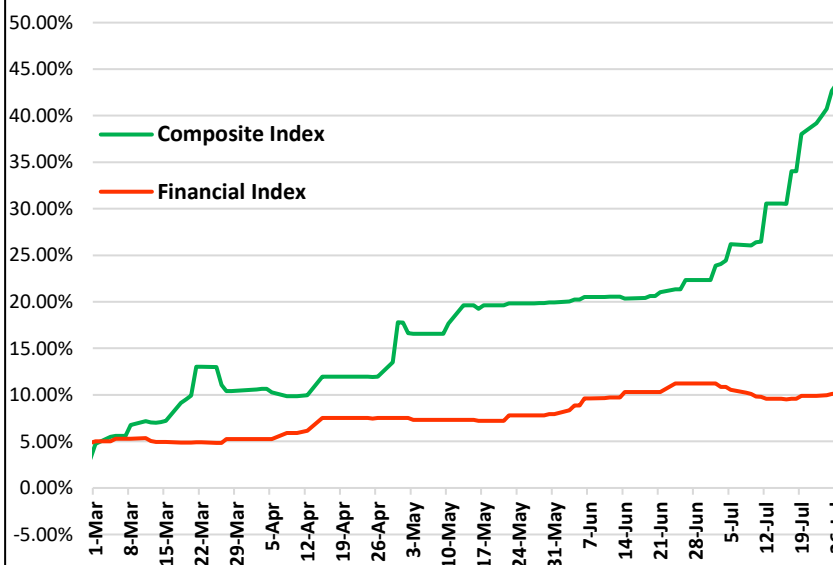
Ticker	Price (GH¢)	Week Change	YTD Change
EGL	1.55	<b>+13.14%</b>	<b>-35.15%</b>
MTNGH	2.34	<b>+4.93%</b>	<b>+73.33%</b>

**DECLINERS**

Ticker	Price (GH¢)	Week Change	YTD Change
TOTAL	12.33	<b>-0.32%</b>	<b>+37.00%</b>
GLD	5.60	<b>-1.27%</b>	<b>+70.18%</b>
FML	3.50	<b>-5.41%</b>	<b>+7.69%</b>

**TOP SIX (6) TRADES**

Ticker	Volume	Value (GH¢)
MTN	964,891	2,223,678.62
CAL	322,386	109,588.95
EGL	235,071	356,099.36
RBGH	46,186	22,169.28
GLD	34,415	12,466,410.50
SOGEH	20,738	32,143.90

**GSE MARKET INDICES**


## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.80	+41.18	4.80	3.40	4.08	4.64	4.80	1.14	0.000%
BOPP	23.00	+4.55	23.00	21.53	21.25	21.88	22.22	14.14	10.139%
CAL	0.34	-30.61	0.50	0.34	0.44	0.38	0.35	1.17	0.000%
EGH	6.10	+10.91	6.20	5.48	5.97	6.10	6.10	3.11	0.000%
EGL	1.55	-35.15	2.39	1.32	2.32	2.24	2.09	2.28	0.000%
FML	3.70	+7.69	3.70	3.19	3.23	3.33	3.44	16.88	1.429%
GCB	5.60	+61.71	5.60	3.40	3.99	4.53	5.22	1.47	0.000%
GOIL	1.50	-	1.50	1.50	1.50	1.50	1.50	10.75	3.733%
MTNGH	2.34	+73.33	2.34	1.39	1.56	1.75	1.89	6.96	9.615%
SCB	20.05	+14.25	20.05	17.53	18.86	19.44	19.63	3.58	0.000%
SOGEGH	1.55	-1.27	1.57	1.54	1.56	1.56	1.55	3.28	0.000%
TOTAL	12.33	+37.00	12.37	9.00	9.56	9.98	10.46	7.09	5.873%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	4.80	3,325	-	-
Benso Palm Plantation PLC	23.01	1,950	-	-
CAL Bank PLC	0.34	42,160	0.35	3,435
Enterprise Group PLC	1.55	7,901	-	-
Ecobank Ghana PLC	6.10	416	-	-
Fan Milk PLC	-	-	3.50	7,084
GCB Bank PLC	5.60	2,097	-	-
Ghana Oil Company Limited	1.50	2,771	-	-
Scancom (MTNGH)	2.27	1,568	2.32	78,158
Standard Chartered Bank PLC	20.05	1,490	-	-
SIC Insurance Company Limited	0.25	21,193	-	-
Societe Generale Ghana PLC	-	-	1.55	690
TotalEnergies Marketing Ghana PLC	12.00	3,147	12.33	38
Trust Bank Gambia Limited	0.83	35,642	-	-

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	14.8283	14.7811	0.32	-1.91	-19.88
POUND	19.0818	19.1009	-0.10	3.79	-20.69
EURO	16.0995	16.0938	0.04	-3.49	-18.47
YEN	0.0965	0.0940	2.66	-6.12	-12.65
RENMINBI	2.0450	2.0326	0.61	-2.14	-18.18

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Jun. 2024	29.00%
Inflation	Jun. 2024	22.80%
Reference rate	Jul. 2024	29.35%
91 Day Bill	26 <sup>th</sup> Jul. 2024	24.7879%
182 Day Bill	26 <sup>th</sup> Jul. 2024	26.7415%
364 Day Bill	26 <sup>th</sup> Jul. 2024	27.8562%

Source: GSS, BOG, GAB

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