

Week ending 30th August 2024.
EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	4,359.85	2,118.06	92,041.99	1.55M	41.86M
Previous Week	4,353.38	2,118.06	91,854.74	1.99M	6.82M
Change	+6.47	-	+187.25	-0.44M	+35.04M
YTD	+39.28% ▲	+11.38% ▲			

GSE Composite Index inched up 6.47 points to 4,359.85 index-points during the week.







The GSE Composite Index went up 6.47 points to 4,359.85 index-points during the week under review closing at a year-to-date return of 39.28%. The market ended the week with five advancers and no decliners. Camelot Ghana PLC topped the gainers with 9.09% rise in share price to GHS0.12.

The GSE Financial Stock Index (GSE-FI) remained stable, closing the week at 2,118.06 index-points, maintaining a year-to-date gain of 11.38% despite low investor confidence in the financial stocks.

MTNGH recorded the most trades, with 1,228,630 shares changing hands, valued at GHS 2,702,986.00. MTNGH saw no changes in share price despite the significant exchange in the volumes of trades during the week.

Overall, 1,546,470 shares were traded across 21 stocks, with a total transaction value of GHS 41,864,780.24. The market capitalization of the GSE now stands at GHS 92,041.99 million.

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	4,359.85	+39.28%
 Botswana (BGSMDC)	9,622.52	+7.76%
 Zimbabwe (ZSE ASI)	204.49	-99.90%
 Kenya (NSE ASI)	103.67	+12.55%
 Nigeria (NGSE ASI)	96,579.54	+29.16%
 South Africa (JSE ASI)	83,749.86	+8.92%

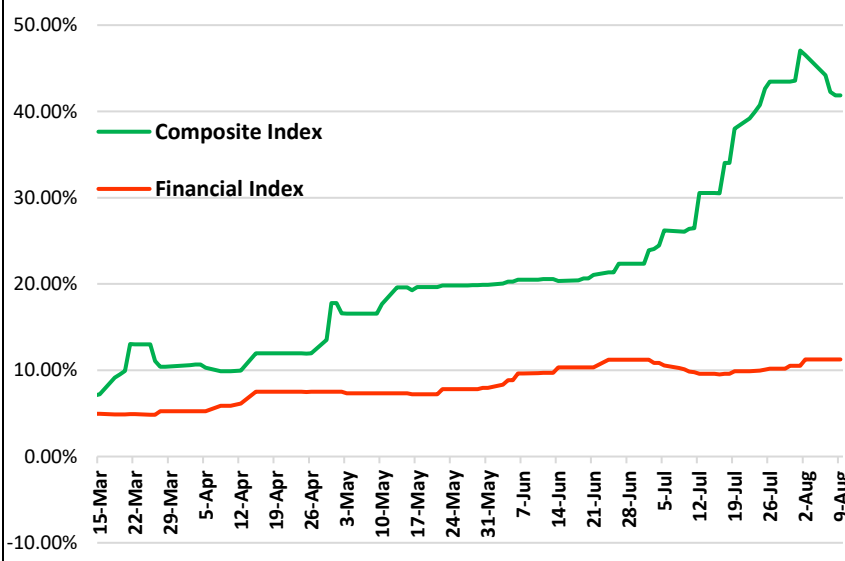
Source: Bloomberg

ADVANCERS

Ticker	Price (GH¢)	Week Change	YTD Change
CMLT	0.12	+9.09%	+20.00%
BOPP	25.00	+8.23%	+13.64%
ALLGH	6.15	+2.50%	+39.77%
GLD	382.60	+1.76%	+79.62%
TOTAL	12.40	+0.32%	+37.78%

TOP THIRTEEN (13) TRADES

Ticker	Volume	Value (GH¢)
MTNGH	1,228,630	2,702,986.00
GLD	100,977	38,628,994.30
SIC	44,426	11,106.50
ALLGH	40,700	250,303.50
CAL	37,666	11,676.46
FML	17,552	61,432.00
RBGH	15,099	8,304.45
CLYD	11,248	337.44
SOGEH	6,629	90,025.00
BOPP	3,601	38,051.45
TOTAL	3,068	38,051.45
ETI	3,051	457.65
GOIL	2,158	3,237.00

GSE MARKET INDICES


PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.80	+41.18	4.80	3.40	4.25	4.79	4.80	1.15	0.000%
BOPP	25.00	+13.64	25.00	21.53	21.71	22.27	22.85	10.90	9.328%
CAL	0.31	-36.73	0.50	0.31	0.42	0.35	0.34	1.06	0.000%
EGH	6.10	+10.91	6.20	5.48	6.02	6.10	6.10	1.53	0.000%
EGL	1.65	-30.96	2.39	1.32	2.22	2.05	1.71	2.42	5.879%
FML	3.50	+7.69	3.70	3.19	3.29	3.39	3.57	8.49	1.429%
GCB	5.91	+73.82	5.91	3.40	4.27	5.10	5.68	1.88	0.000%
GOIL	1.50	-	1.50	1.50	1.50	1.50	1.50	5.04	3.733%
MTNGH	2.20	+62.96	2.43	1.39	1.67	1.92	2.12	6.24	2.955%
SCB	20.10	+14.53	20.10	17.53	18.93	19.64	20.04	3.45	14.654%
SOGEGH	1.55	-1.27	1.57	1.54	1.56	1.55	1.55	3.28	0.000%
TOTAL	12.40	+37.78	12.40	9.00	9.97	10.67	11.77	6.10	5.840%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	4.80	19,840	-	-
Benso Palm Plantation PLC	23.11	3,601	25.00	400
CAL Bank PLC	-	-	0.31	137,730
Enterprise Group PLC	1.35	52,130	1.81	30,000
Ecobank Ghana PLC	5.50	4,000	6.10	2,736
Fan Milk PLC	3.15	8,000	3.50	11,600
GCB Bank PLC	5.91	132,409	-	-
Ghana Oil Company Limited	-	-	1.50	557
Scancom (MTNGH)	2.02	1,992	2.20	157,268
Standard Chartered Bank PLC	20.10	4,778	-	-
SIC Insurance Company Limited	-	-	0.25	2,954,326
Societe Generale Ghana PLC	-	-	1.55	49,425
TotalEnergies Marketing Ghana PLC	12.42	5,052	12.45	1,285
Trust Bank Gambia Limited	0.83	32,735	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	15.1899	15.1315	+0.39	-1.97	-21.79
POUND	19.9261	19.9653	-0.20	-4.14	-24.05
EURO	16.7828	16.9111	-0.76	-4.11	-21.79
YEN	0.1040	0.1045	-0.48	-6.83	-18.95
RENMINBI	2.1417	2.1241	+0.83	-4.11	-21.88

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Jul. 2024	29.00%
Inflation	July. 2024	20.90%
91 Day Bill	30 th Aug. 2024	24.8896%
182 Day Bill	30 th Aug. 2024	26.7890%
364 Day Bill	30 th Aug. 2024	27.9100%

Source: GSS, BOG, GAB

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