

**Week ending 17<sup>th</sup> January 2025.**
**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
<b>This Week</b>	<b>5,057.20</b>	<b>2,388.38</b>	<b>113,671.55</b>	<b>4.31M</b>	<b>13.81M</b>
<b>Previous Week</b>	4,902.87	2,385.96	111,736.66	467,238	12.57M
<b>Change</b>	<b>+154.33</b>	<b>+2.42</b>	<b>+1,934.89</b>	<b>+3.84M</b>	<b>+1.24M</b>
<b>YTD</b>	<b>+3.45%</b> ▲	<b>+0.32%</b> ▲			

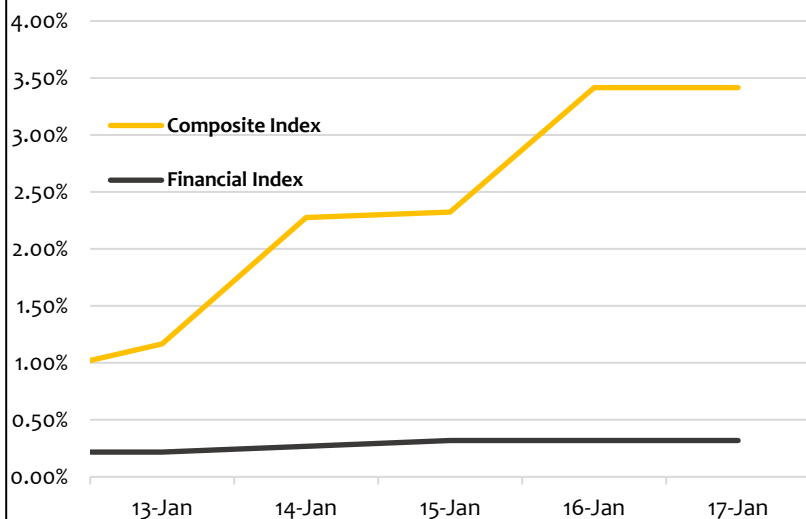
**GSE Composite Index Climbs to 5,057.20 Index-points with 3.45% YTD Growth**







The GSE Composite Index saw an increase of 154.33 points this week, closing at 5,057.20 index-points, reflecting a year-to-date (YTD) growth of 3.45%. MTNGH led the week's gainers with a 3.92% rise to GH¢2.65, followed by GOIL with a 3.29% increase to GH¢1.57, and CAL climbing 2.70% to GH¢0.38. Other notable performers included TOTAL, which gained 1.45%, GLD up by 1.09%, and GCB with a modest 0.63% growth. Notably, no stocks registered losses, indicating a broadly positive market trend.

The GSE Financial Index rose by 2.42 points to close at 2,388.38 index-points, achieving a slight YTD growth of 0.32%. In the financial sector, CAL Bank PLC led trading activity with 1,434,820 shares exchanged, amounting to a total value of GH¢545,121.88. Overall, the week saw 1,654,360 shares traded, generating a turnover of GH¢697,746.55.

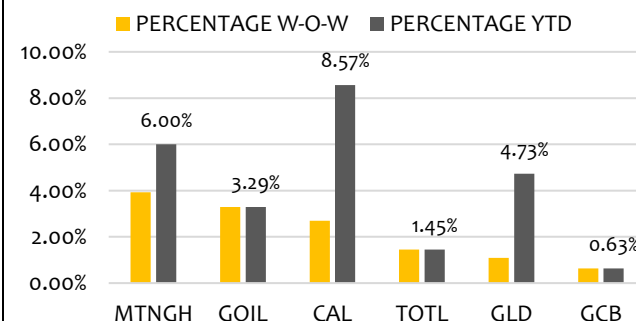
Scancom PLC (MTNGH) was the most actively traded stock of the week, with 2,567,358 shares exchanged at a total value of GH¢6,706,399.53. This contributed to its 3.92% price increase, closing at GH¢2.65.

In total, the market recorded a trading volume of 4,308,065 shares across 24 listed stocks, resulting in a turnover of GH¢13,806,115.28. The GSE's total market capitalization now stands at GH¢113,671.55 million.

**GSE MARKET INDICES**

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	5,057.20	<b>+3.45%</b>
 Botswana (BGSMD)	10,061.77	<b>+12.66%</b>
 Zimbabwe (ZSE ASI)	207.92	<b>-4.44%</b>
 Kenya (NSE ASI)	130.79	<b>+5.92%</b>
 Nigeria (NGSE ASI)	102,353.68	<b>-0.56%</b>
 South Africa (JSE ASI)	84,700.44	<b>+0.72%</b>

Source: Bloomberg

**GAINERS FOR THE WEEK**

**TOP TWELVE (12) TRADES**

Ticker	Volume	Value (GH¢)
MTN	2,567,358	6,706,399.53
CAL	1,434,820	545,121.88
ETI	156,090	49,948.80
RBGH	45,165	27,099.00
SIC	41,460	11,194.20
GLD	15,510.00	6,298,690.80
GCB	8,900	57,047.55
SOEGH	8,464	12,696.00
CPC	6,076	121.52
CLYD	5,518	165.54
EGL	3,926	7,773.48
TOT	2,955	39,329.55

## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	5.20	+0.00	5.20	5.20	4.74	4.71	4.86	1.25	0.000%
BOPP	25.26	+0.00	25.26	25.26	23.63	25.11	25.26	10.03	0.000%
CAL	0.37	+8.57	0.38	0.35	0.34	0.32	0.35	1.38	0.000%
EGH	6.50	+0.00	6.50	6.50	6.18	6.26	6.43	1.62	0.000%
EGL	1.98	+0.00	1.98	1.98	2.01	1.93	1.98	0.82	0.000%
FML	3.70	+0.00	3.70	3.70	3.45	3.52	3.54	7.29	0.000%
GCB	6.41	+0.63	6.41	6.37	5.57	6.17	6.32	2.04	0.000%
GOIL	1.57	+3.29	1.57	1.52	1.51	1.51	1.52	7.77	0.000%
MTNGH	2.65	+6.00	2.65	2.50	2.09	2.30	2.42	6.99	0.000%
SCB	23.00	+0.00	23.00	23.00	20.88	22.16	23.00	4.05	0.000%
SOGEGH	1.50	+0.00	1.50	1.50	1.53	1.51	1.50	2.91	0.000%
TOTAL	13.31	+1.45	13.31	13.12	11.64	12.79	12.98	5.76	0.000%

BIDS and ASKS	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	5.21	12,912	5.72	1,000
Benso Palm Plantation PLC	26.25	5,434	-	-
CAL Bank PLC	0.38	14,355	-	-
Enterprise Group PLC	1.79	4,979	1.98	2,314
Ecobank Ghana PLC	6.50	42,994	-	-
Fan Milk PLC	3.70	2,984	-	-
GCB Bank PLC	6.41	18,383	-	-
Ghana Oil Company Limited	1.57	30,378	1.59	13,000
Scancom (MTNGH)	2.65	21,761	2.75	21,197
Standard Chartered Bank PLC	25.00	3,387	-	-
SIC Insurance Company Limited	0.27	40,377	-	-
Societe Generale Ghana PLC	1.50	175	-	-
TotalEnergies Marketing Ghana PLC	13.30	4,929	13.31	75
Trust Bank Gambia Limited	0.83	32,390	-	-

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	14.9500	14.7500	+1.36	-1.72	-1.67
POUND	18.2353	17.9899	+1.36	+1.12	+0.91
EURO	15.0871	15.0871	+2.06	-0.74	-1.19
YEN	0.0935	0.0935	+2.46	-1.98	-2.40
RENMINBI	2.0112	2.0112	-0.17	+1.14	+0.12

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Dec. 2024	27.00%
Inflation	Dec. 2024	23.80%
91 Day Bill	17 <sup>th</sup> Jan. 2025	28.4173
182 Day Bill	17 <sup>th</sup> Jan. 2025	28.9713
364 Day Bill	17 <sup>th</sup> Jan. 2025	30.2867

Source: GSS, BOG, GAB

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